

# **Vyomesh M. Shah HUF**

**Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006**

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March 29, 2016

**BSE Limited  
Pheroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001**

Dear Sir,

Pursuant to Regulations 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

  
**Vyomesh M. Shah  
Karta Vyomesh M. Shah HUF**

Cc: Hubtown Limited  
NSE Limited

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)		Names of the Stock Exchanges where the shares of the Target Company are listed		Date of Reporting	Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked	Name of the Promoter or PACs with him / her (***)	No. of shares of the promoter(s) or PACs	Promoter holding in the target company	% of total share capital	% of diluted share capital	No. of shares already encumbered	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares encumbered	% of total share capital	Post event encumbered shares (creation (2)+(3) / release [(2)-(3)] / invocation [(1)-(3)])
		HUBTOWN LIMITED		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED	DECEMBER 24, 2015	VYOMESH M. SHAH HUF	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
	Hemant M. Shah and Vyomesh M. Shah	190000	0.26	0.26	140000	0.19	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	140000	0.19	
	Hemant M. Shah HUF	4980500	6.85	6.85	4480000	6.16	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	4480000	6.16	
	Hemant M. Shah	5800000	7.97	7.97	5795000	7.97	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	5795000	7.97	
	Vyomesh M. Shah	7540000	10.37	10.37	7525000	10.35	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	7525000	10.35	
	Mahipatray V. Shah HUF	9800000	13.20	13.20	8597000	11.82	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	8597000	11.82	
	Vyomesh M. Shah HUF	4100000	5.64	5.64	4100000	5.64	Invocation	23.3.2016	Pledge		175000	0.24	Pledged shares invoked by SICOM Limited	3925000	5.40							
	Kunjali H. Shah	5308000	7.30	7.30	2748025	3.78	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	2748025	3.78	
	Fajrui V. Shah	5993316	8.24	8.24	5909779	8.12	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	5909779	8.12	
	Rushank V. Shah	1600000	2.20	2.20	1600000	2.20	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	1600000	2.20	
	Khilen V. Shah	2800000	3.88	3.88	2280000	3.13	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	2280000	3.13	
	Kusnal V. Shah	3600000	4.95	4.95	2800000	3.85	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	2800000	3.85	
	Lata M. Shah	2400000	3.30	3.30	2400000	3.30	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	2400000	3.30	

Name of the promoter(s) or PACs with him/her <sup>(*)</sup>	Promoter holding in the target company			Promoter holding already encumbered			Details of events pertaining to encumbrance					Post event holding of encumbered shares $\{ \text{creation (2)+3) / release (2)-(3) / invocation (1)-(3) \}$		
	No. of shares	% of total share capital <sup>(*)</sup>	% w.t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ukay Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Visnivalset Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00

Signature of the Authorised Signatory POA holder

*[Handwritten Signature]*

Karta - Vyomesh M. Shah

Place : Mumbai

Date : 28.03.2016

<sup>(\*)</sup> - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;  
<sup>(\*)</sup> - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.  
Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.