

The Secretary
The Bombay Stock Exchange
Floor No 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Re: Intimation regarding proposed Issue of bonds

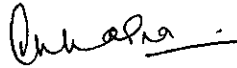
Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that IFCI Ltd. is opening an Issue of Secured, Redeemable, Non-convertible Bonds in the nature of Debentures of upto Rs. 575 crore by way of private placement on 25th April 2016 and is scheduled to close on 29th April 2016.

- The Bonds are rated 'AA(SO)' by CARE Ratings and 'AA+ (SO)' by Brickwork Ratings.
- Bonds are proposed to be listed on BSE Ltd.
- Tenure of the Bonds is 5.5 years and will carry coupon of 8.55 % p.a. semi-annual
- Deemed date of allotment is May 3,2016 and date of maturity is Nov 3, 2021
- Bonds are secured by way of pari-passu charge over receivables of the company
- Credit enhancement for the NCD issue has been carried out by way of structured payment mechanism, backed by G-Secs (Special Security issued by Government of India) of Rs.400 cr, with lien by debenture trustee on its cash flows, to ensure the timely payment of interest & principal obligations on the NCD issue.

For your information and records please.

Yours faithfully,



(Barkha Chhabra)
DGM

आईएफसीआई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: ~~L74899DL1993PLG053677~~

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-11-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilttd.com

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