

# Indiabulls

Indiabulls Housing Finance Limited

Date: April 20, 2016

**Scrip Code - 535789**

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI - 400 001

**IBULHSGFIN/EQ**

**National Stock Exchange of India Limited**

"Exchange Plaza", Bandra-Kurla Complex,

Bandra (East),

MUMBAI - 400 051

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This is to inform you that the Company proposes to issue 1350 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 135 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

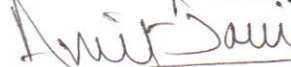
1. Issue Size: Rs. 130 Crores + Greenshoe Option
2. Mode of Issue: Private Placement
3. Issue Opening Date: 25th April, 2016
4. Issue Closing Date: 29th April, 2016
5. Deemed Date of Allotment: 29th April, 2016
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited
7. Tenor: 3 Years (Option I) and 10 Years (Option II)
8. Coupon: 8.85% (Payable Annually) for 3 Years (Option I)  
9.00% (Payable Annually) for 10 Years (Option II)
9. Call Option (If Any): NIL
10. Put Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "Brickwork AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

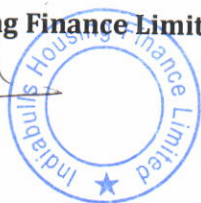
Yours truly

For **Indiabulls Housing Finance Limited**



**Amit Jain**

**Company Secretary**



**Indiabulls Housing Finance Limited**

CIN : L65922DL2005PLC136029

**130302**

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