KAMALJYOT INVESTMENTS LIMITED

184-87, SWAMI VIVEKANAND ROAD, JOGESHWARI (W), MUMBAI - 400 102. TEL.: 022-66464200 / 66464252 ♦ FAX: 91-022-2678 2970

No. KIL/2015-16/

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001.

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011.

Ref.: Acquisition of Shares of Transpek Industry Limited (Target Company).

Dear Sirs,

With reference to above, please find enclosed a statement of disclosure under Regulation 29(2) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011 in respect of acquisition of 87,270 equity shares of Transpek Industry Limited on 31.03.2016.

Thanking you,

Yours faithfully, For KAMALJYOT INVESTMENTS LIMITED

Mrs Usha A Shroff

Director

DIN: 00020519

Encl: a. a.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| <u> </u> | No. Col. m | | | | | |
|----------|---|-------------------------------|---|---|--|--|
| 1. | Name of the Target Company (TC) | TRANSPEK II | TRANSPEK INDUSTRY LIMITED | | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | KAMALJYOT INVESTMENTS LIMITED | | | | |
| 3. | Whether the acquirer belongs to Promoter / Promoter group | YES | | | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed. | BSE Limited | | | | |
| 5. | Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. tota diluted share/voting capital of the TC (**) | | |
| | Before the acquisition / disposal under consideration, holding of: | | | | | |
| | a) Shares carrying voting rights | 6,15,433 | 10.48 | 10.48 | | |
| | b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) | | | | | |
| | c)Voting rights (VR) otherwise than by shares | | | | | |
| | d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | <u></u> | | |
| | Total (a+b+c+d) | 6,15,433 | 10.48 | 10.48 | | |
| Ì | Details of acquisition/sale | | | | | |
| | a)Shares carrying voting rights acquired /sold | 87,270 | 1.49 | 1.49 | | |
| | b)VRs acquired /sold otherwise than by shares | | <u></u> | | | |
| | c)Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | . | | | | |
| | d) Shares encumbered / invoked / released by the acquirer | - | | | | |
| Ţ. | Total (a+b+c+/-d) | 87,270 | 1.49 | 1.49 | | |



| | After the acquisition/sale, holding of: | | | |
|-----|--|-----------|-------------|-------|
| | a)Shares carrying voting rights | 7,02,703 | 11.97 | 11.97 |
| | b) Shares encumbered with the acquirer | | | 11.97 |
| | c) VRs otherwise than by shares | | | |
| | d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding | 1 | | |
| | in each category) after acquisition | | | |
| 6. | Total (a+b+c+d) | 7,02,703 | 11.97 | 11.97 |
| 7. | Mode of acquisition/sale (e.g. open market / off-market / public issue/right issue / preferential allotment / inter-se transfer etc). | | | |
| | Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable | | | |
| 8. | Equity share capital /total voting capital of the TC before the said acquisition / sale | 58,72,040 | | |
| 9. | Equity share capital /total voting capital of the TC after the said acquisition / sale | 58,72,040 | | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition / sale. | 58,72,040 | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 01-04-2016

For Kamaljyot Investment

Mrs. Usha A. Shron DIN: 00020519

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