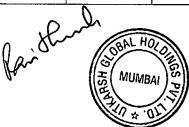
## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Acting in acquirer  3. Whether the Promoter / P  4. Name(s) of where the shade of the follows  5. Details of the follows  Before the acconsideration  a) Shares care b) Shares in temperate of the follows  c)Voting right shares  d)Warrants/cother instruction acquirer to voting rights in each category  Total (a+b+c)	the acquirer and Persons Concert (PAC) with the e acquirer belongs to romoter group the Stock Exchange(s) ares of TC are Listed. e acquisition / disposal as equisition / disposal under holding of: rying voting rights he nature of encumbrance non-disposal undertaking	UTKARSH G LIMITED  YES  BSE Limited  Number  10,98,367	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Promoter / P  4. Name(s) of where the shad of the follows  5. Details of the follows  Before the acconsideration a) Shares care b) Shares in t (pledge/lien//others) c) Voting right shares d) Warrants/cother instruction acquirer to voting rights in each category.  Total (a+b+c)	the Stock Exchange(s) ares of TC are Listed. acquisition / disposal as equisition / disposal under holding of: rying voting rights the nature of encumbrance	BSE Limited Number	share/voting capital wherever applicable (*)	diluted share/voting capital of the TC (**)
4. Name(s) of where the shares 5. Details of the follows  Before the acconsideration a) Shares care b) Shares in t (pledge/lien//others) c) Voting right shares d) Warrants/cother instru acquirer to voting rights in each catego	the Stock Exchange(s) ares of TC are Listed. e acquisition / disposal as equisition / disposal under , holding of: eying voting rights the nature of encumbrance	Number	share/voting capital wherever applicable (*)	diluted share/voting capital of the TC (**)
Before the acconsideration a) Shares care b) Shares in t (pledge/lien/ / others) c)Voting right shares d)Warrants/c other instru acquirer to voting rights in each catego	e acquisition / disposal as equisition / disposal under , holding of:  Tying voting rights the nature of encumbrance		share/voting capital wherever applicable (*)	diluted share/voting capital of the TC (**)
consideration a) Shares care b) Shares in t (pledge/lien/ / others) c) Voting right shares d) Warrants/c other instru acquirer to voting rights in each catego Total (a+b+c	, holding of:  ying voting rights  he nature of encumbrance	10,98,367		
b) Shares in t (pledge/lien// others) c) Voting right shares d) Warrants/c other instru acquirer to voting rights in each catego	he nature of encumbrance	10,98,367	18.70	
(pledge/lien/ / others) c)Voting righ shares d)Warrants/c other instru acquirer to voting rights in each catego				18.70
shares d)Warrants/c other instru acquirer to voting rights in each catego Total (a+b+c				
other instru acquirer to voting rights in each catego Total (a+b+c	ts (VR) otherwise than by			
	convertible securities/any ment that entitles the receive shares carrying in the TC (specify holding ory)			
Details of acqu	+d)	10,98,367	18.70	18.70
a)Shares carr /sold b)VRs acquire	uisition/sale ying voting rights acquired ed /sold otherwise than by	2,23,073	3.80	3.80
any other ins acquirer to voting rights	convertible securities // ctrument that entitles the receive shares carrying in the TC (specify holding ry) acquired / sold	 , 		
d) Shares ended by the	ncumbered / invoked /	·		
Total (a+b+c	e acquirer	2,23,073	3.80	3.80



	**************************************			
	After the acquisition/ sale, holding of:			
	a)Shares carrying voting rights	13,21,440	22.50	22.50
	b) Shares encumbered with the acquirer			
	c) VRs otherwise than by shares		·	
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c+d)	13,21,440	22.50	22.50
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue/right issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
7.	Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-04-2016		
8.	Equity share capital /total voting capital of the TC before the said acquisition / sale	58,72,040		
9.	Equity share capital /total voting capital of the TC after the said acquisition / sale	58,72,040		
10.	Total diluted share/voting capital of the TC after the said acquisition / sale.	58,72,040		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Utkarsh Global Holdings Pvt. Ltd.

Place: Mumbai

Date: 26-04-2016

MUMBAI PS

Mr. Ravi A. Shroff - Director

DIN: 00033505