RHC Holding Private Limited

FAX NO. :

Date: 27.04.2016

To, Listing Department National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051

BSE Jad. Corporate Communications Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Scrip Code: 532915

Scrip Symbol: RELIGARE EQ

iub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For RHC HOLDING PRIVATE LIMITED

DIRECTOR/AUTHORISED SIGNATORY

Encl.: As above.

Cc: The Company Secretary

Religare Enterprises Limited

D3, P3B, District Centre,

Saket,

New Delhi - 110017





Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encambrance of shares / invocation of encumbrance release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

38.25%	68,215,600		_								50.93%	90,822,601	Total
<u> </u>			Ŀ		,	,		-	•		0.00%	. 50	Abhishek Singh
,	1	1	•	'	•	•	ı	,		1	0.00%	100	PS Trust
,	,	1	•	,	•	,	,	,	,	,	0.00%	<u>\$</u>	Aditi Shivinder Singh
•	-	1	1	,	•	1	,	,		1	0.00%	166	Iapna Malvinder Singh
5.66%	10,085,000	,	,	,		1			5.66%	10,085,000	6.10%	10,876,602	Shivinder Mohan Singh
3,74%	6,675,000	1	•		•	,		ı	3.74%	6,675,000	6.24%	11,123,525	Malvinder Mohan Singh
10,88%		•	'	,	•	•	•	•	10.88%	19,398,500	16.32%	29,112,634	RHC Finance Pvt. Ltd.
		Sundife											
17.98%	32,057,100	IDBI Trusteeship Services Ltd. on behalf of Birla	0.04%	75,000	Top-up against self borrowing	Pledge	20.04.2016	Creation	17.93%	31,982,100	22.27%	39,709,358	RHC Holding Pvt. Ltd.
						others)							
						undertaking/	ежипівтатке	invocation)					
capital		**	capital			non disposal	invocation of	release/	capital		capital		
sbare	S	encumbered	share		:	(pledge/ lien)	певазе	(creation)	share		share	,	
total		in whose favour shares	total		encumbrance	encumbrance	creation/	event	total		10131		
% of	Number %	Name of the entity	Jo %	Number	Reasons for	Type of	Date of	Type of	30 %	Number	% of	Number	
3)[]	invocation [(1)-(3)}}												
•	nelease [(2)-(3)] /		,							•			bim(*)
3) /	{creation {(2)+(3) /			•					ت	encombered (2)			PACs with
shares	of encombered shares									already	ij	target company (1)	promoter(s) or
幅	Post event holding				(3)	to encumbrane	Details of events pertaining to encumbrance (3)	Details of ex	ing	Promoter holding	in the	Promoter bolding in the	Name of the
												сипвлянсе:	Details of the creation of encumbrance
						Pyt. Ltd.	RHC Holding Pvt. Ltd	invoked	d' released	e has been creat	encumbran	AC on whose shares	Name of the promoter or PAC on whose shares encumbrance has been created released invoked
							27.04.2016						Date of reporting
					Netional Stock Exchange of India Ltd., BSE Ltd.	Exchange of Inc	Netional Stock		sted	et company are li	of the targo	ges where the shares	Names of the Stock Exchanges where the shares of the target company are listed
						prises Ltd.	Religare Enterprises Ltd					ny (TC)	Name of the Target Company (TC)

For RIIC Holding Private Limited G PRIVA

Place: New Delhi Date: 27.04,2016

^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table inexpective of whether they are reporting on the date of event or not

^{**} For example, for the purpose of collateral for loans taken by the company, personal corrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

FROM:

FAX NO. :

27 Apr. 2016 03:46 P 3

RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001 Phone : +91 11 40188100 | Fax +91 11 40188151

Email: rhcfinance@gmail.com | CIN U67120DL2007PTC166294

Date: 27.04.2016

To, Listing Department National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For RHC FINANCE PRIVATE LIMITED

DIRECTOR/AUTHORISED SIGNATORY

Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
D3, P3B, District Centre,
Saket,

New Delhi - 110017

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

										Ì			
Name of the Target Company (10)	any (14C)					Religare Enterprises Ltd	rprises Ltd.				}		
Names of the Stock Exchanges where the shares of the target company are listed	uges where the share	s of the ta	nget company ar	e listed		National Stock	k Exchange of I	National Stock Exchange of India Ltd., BSE Ltd.					
Date of reporting						27.04.2016							
Name of the promoter or PAC on whose shares encumbrance has been created released invoked	AC on whose shares	encumbra	ance has been on	cated/rele	asedinvoked	RHC Finance Pvt. Ltd	Pst Ltd_						
Details of the creation of encumbrance:	xumbrance:												
Name of the	Promoter holding in the	in the	Promoter holding	ling	Details of eve	nts pertaining :	Details of events pertaining to encumbrance (3)	*(3)				Post event holding	ling
promoter(s) or	target company (1)	=	already									of encumbered shares	shares
PACs with			encumbered (2)	\$	•							{creation {(2)+(3)] /	, I(E.
him(*)												release [(2)-(3)] /	•
			1									invocation [(1)+(3)])	(3)(1)
	Number	30 %	Мшπδετ	JO 95	Type of	Date of	Type of	Reasons for encumbrance	Number	Jo 9%	Name of the entity	Number	% of
		total		total	event	creation,	encumbrance	***		total	in whose favour shares		රාක්
•		share		share	(creation/	release/	(pledge/ lien/			share	encumbered		share
		capital		capital	release/	invocation of	non disposal		••	capital	**		capital :
					invocation)	encumbrance	undertaking/						
							others)						
RHC Holding Pvt. Ltd.	39,709,358	22,27%	32,057,100	17.98%	٠	-	-	-	•	-		32,057,100	17.98%
RHC Finance Pvt. Ltd.	29,112,634	16.32%	17,498,500	9.81%	Creation	25.04.2016	Pledge	Collateral provided for loan of Promoter Group Co.	1,900,000	1.07%	Fantily Credit Ltd.	19,398,500	10.88%
Malvinder Mohan Singh	11,123,525	6,24%	6,675,000	3.74%		ı		•	,	,	•	6,675,000	3.74%
Shivinder Mohan Singh	10,876,662	6.10%	10,085,000	5.66%	,		•	1			,	10,085,000	5.66%
Japna Malvinder Singh	186	0.00%	,	•			1	ı	,		•	,	
Aditi Shivinder Singh	166	0.00%	,	ı	•	1	ı	1	,		,	•	
PS Trust	100	0.00%	1	١,		•	,	ı	,	,	,	•	
Abhishek Singh	50	0.00%				•						•	•
Total	90,822,601 50,93%	50.93%										68,215,600	38.25%

For RHC Finance Private Limited

Place: New Delhi

Date: 27.04.2016

^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

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