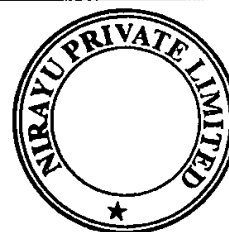


Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Alembic Limited
2.	Name of the acquirer(s)	Nirayu Private Limited
3.	Whether the acquirer(s) is/are promoters of TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ms. Yeraben Ramanbhai Amin
	b. Proposed date of the acquisition	6 th May, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,00,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	0.07%
	e. Price at which shares are proposed to be acquired	Market Price
	f. Rationale, if any, for the proposed transfer	N.A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If frequently traded, volume-weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	National Stock Exchange of India Limited: Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice - Rs. 37.52 .
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6
9.	Declaration by the acquirer that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	We hereby declare that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied



11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer (s) and PACs (other than Seller (s))(*)				
	Acquirer (s)				
	Nirayu Private Limited	3,50,77,436	13.14	3,52,77,436	13.21
	PACs (other than Seller (s))				
	Shreno Limited	3,67,37,560	13.76	3,67,37,560	13.76
	Whitefield Chemtech Private Limited	3,65,70,460	13.70	3,65,70,460	13.70
	Sierra Investments Private Limited	3,43,35,340	12.86	3,43,35,340	12.86
	Chirayu Ramanbhai Amin	86,92,930	3.26	86,92,930	3.26
	Pranav Amin	20,19,600	0.76	20,19,600	0.76
	Shaunak Amin	20,13,960	0.75	20,13,960	0.75
	Udit Amin	20,13,960	0.75	20,13,960	0.75
	Malika Amin	60,11,460	2.25	60,11,460	2.25
	Vidyanidhi Trust	16,19,100	0.61	16,19,100	0.61
	Ninochaka Kothari	12,65,800	0.47	12,65,800	0.47
	Shreya Mukharji	6,79,720	0.25	6,79,720	0.25
	Arogyavardhini Society	5,61,900	0.21	5,61,900	0.21
	Anup Kothari	3,80,000	0.14	3,80,000	0.14
	Jyoti Patel	9,75,600	0.35	9,75,600	0.35
	Utkarsh Vidya Kendra	2,92,500	0.11	2,92,500	0.11
	Ujjwal Vidyalaya	1,24,500	0.05	1,24,500	0.05
	Naintara Amin	60,000	0.02	60,000	0.02
	Samira Amin	60,000	0.02	60,000	0.02
	Ranvir Amin	60,000	0.02	60,000	0.02
	Viramya Packlight Limited	1800	0.00	1800	0.00
	Paushak Limited	1710	0.00	1710	0.00
	Inaaya Amin	60,000	0.02	60,000	0.02
	Quick Flight Limited	3,50,000	0.13	3,50,000	0.13
	Total	16,99,65,336	63.65	17,01,65,336	63.72
b.	Seller (s) – Ms. Yeraben Ramanbhai Amin	21,61,830	0.81	19,61,830	0.74

Date: 29th April, 2016
Place: Vadodara



For Nirayu Private Limited

Ajit Patel
Ajit Patel
Director