

06-05-2016

Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1 G - Block, Bandra Kurla Complex. Mumbai-51

Corporate Service Department Bombay Stock Exchange Limited P.J Towers, Dalal Street Mumbai - 1

Dear Sir.

Sub: Credit Rating

This is to inform you Credit Analysis & Research Limited (CARE Ratings) has reviewed the previous rating and reaffirmed:

'CARE D' [Single D] ratings to the long term bank facilities of the Educomp Solutions Limited, aggregating to Rs. 1884.40 Crores (enhanced from Rs. 671.67 Crore).

'CARE D/ CARE D' [Single D/ Single D] ratings to the long/short term bank facilities of the Educomp Solutions Limited, aggregating to Rs. 37.40 Crore.

'CARE D' [Single D] ratings to the Non Convertible Debenture Issue of the Educomp Solutions Limited, aggregating to Rs. 45 Crore (reduced from Rs. 200.00 Crore).

NEW DELH

This is for your information and record.

Thanking you,

For Educomp Solutions Limited

Yogesh Saluja (Company Secretary)

Membership No:- A21916

Address:-3/206, Subhash Nagar, New Delhi-110027

Educomp Solutions Limited CIN:-L74999DL1994PLC061353

Corporate office: 514, Udyog Vihar, Phase III, Gurgaon - 122001, Haryana (INDIA).

Tel.: 91-124-4529000. Fax: 91-124-4529039. Registered Office: 1211, Padma Tower I, 5, Rajendra Place, New Delhi-110008.

Tel.: 91-11-25755920. Fax: 91-11-25766775. Web site www.educomp.com

Bangalore, Mumbai, Chennai, Hyderabad.