

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Eveready Industries India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(a) Acquirer – Goldman Sachs Asset Management International (“GSAMI”) (b) PAC – Goldman Sachs Asset Management (India) Private Limited (“GSAMIndia”)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>	Acquirer	Acquirer	Acquirer
a) Shares carrying voting rights;	a) 2,327,104 equity shares carrying voting rights (ISN:INE128A01029 Eveready Industries India Limited)	a) 3.202%	a) 3.202%
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares;	PAC's	PAC's	PAC's
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	a) 15,877 equity shares carrying voting rights (ISN:INE128A01029 Eveready Industries India Limited)	a) 0.022%	a) 0.022%
e) Total (a+b+c+d)	2,342,981	3.223%	3.223%

Details of acquisition/sale:	Acquirer	Acquirer	Acquirer
f) Shares carrying voting rights acquired/sold g) VRs acquired/sold otherwise than by shares h) Voting rights (VR) otherwise than by shares; i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	f) 200,000 equity shares carrying voting rights (ISN:INE128A01029 Eveready Industries India Limited) PAC's NIL	f) 0.275% PAC's NIL	f) 0.275% PAC's NIL
j) Total (f+g+h+/-i)	200,000	0.275%	0.275%
After the acquisition/sale, holding of:	Acquirer	Acquirer	Acquirer
e) Shares carrying voting rights; f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) 2,127,104 equity shares carrying voting rights (ISN:INE128A01029 Eveready Industries India Limited) PAC's e) 15,877 equity shares carrying voting rights (ISN:INE128A01029 Eveready Industries India Limited)	e) 2.926% PAC's e) 0.022%	e) 2.926% PAC's e) 0.022%
Total (e+f+g+h)	2,142,981	2.948%	2.948%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /	Open Market Sale		

preferential allotment / inter-se transfer etc).	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 May, 2016
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of Eveready Industries India Limited – 72,687,260 equity shares of Rs. 5/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of Eveready Industries India Limited – 72,687,260 equity shares of Rs. 5/- each.
10. Total diluted share/voting capital of the TC after the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of Eveready Industries India Limited – 72,687,260 equity shares of Rs. 5/- each.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



For and on behalf of
Goldman Sachs Asset Management International
Raymond Chow
Executive Director
Date: May 30, 2016