

Reliance Capital Asset Management Limited

Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East) Mumbal - 400 055. CIN: U65910MH1995PLC220793 Tel: +91 22 3303 1000 Fax: +91 22 3303 7662 www.reliancemutual.com

RMF/4/5/2016

May 03, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Limited Corporate Service Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have purchased shares of "Agro Tech Foods Limited" (on behalf of Reliance Mutual Fund.)

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Capital Asset Management Limited

(Muneesh Sud)

Chief Legal & Compliance Officer

C.C.

The Company Secretary, Agro Tech Foods Limited, 31, Sarojini Devi Rd, Il'nd Floor, Secunderabad, Andhra Pradesh - 500003

Fax no. 040-27800947

Email: phani.mangipudi@atfoods.com

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Agro Tech Foods Limited			
. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund. Contact Address: Reliance Mutual Fund Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No 022- 33031000; Fax No 022- 33037662			
Whether the acquirer belongs to Promoter/Promoter group	No			
 Name(s) of the Stock Exchange(s) where the shares of TC are Listed 	The National Stock Exchange of India Ltd, BSE Ltd			
5. Details of the acquisition as follows	Number	% w. r. t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	11,73,426	4.8151	4.8151	
 b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) 	-	-	-	
c) Voting rights (VR) otherwise than by equity shares	-	-	-	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	-	-	
Total (a+b+c+d)	11,73,426	4.8151	4.8151	
Details of acquisition				
a) Shares carrying voting rights acquired	1,00,000	0.4104	0.4104	
b) VRs acquired otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	•	
Total (a+b+c+d)	1,00,000	0.4104	0.4104	



After the acquisition, holding of acquirer along with PACs of:		5.0055	5.2255
a) Shares carrying voting rights acquired	12,73,426	5.2255	5.2255
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) Shares pledged with the acquirer	-	-	-
c) VRs otherwise than by equity shares			
 d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 			
Total (a+b+c+d)	12,73,426	5.2255	5.2255
 Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) 	Open Market		
 Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc 	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 29, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 24,36,92,640/-		
10.Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 24,36,92,640/-		
11.Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,36,92,640/-		

Signature of the acquirer / Authorised Signatory

(Muneesh Sud) Chief Legal and Compliance Officer

Place: Mumbai Date: May 03, 2016