

# Oricon Properties Private Limited

**Regd. Office :** 35, Dr. E. Moses Road, Worli, Mumbai - 400 018.

**Administrative Office :** (For Correspondence) 1076, Dr. E. Moses Road, Worli, Mumbai - 400 018.  
Tel. No. 2496 4656-57-58-59-60 • Fax No. 24963055

CIN-U99999MH1943PTC004089

Date: 4<sup>TH</sup> May, 2016

Bombay Stock Exchange Ltd.  
25<sup>th</sup> Floor  
P J Towers  
Dalal Street  
Mumbai – 400001

Dear Sir,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find herewith enclosed Disclosure statement under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,  
Yours Faithfully,  
For Oricon Properties Pvt Ltd



Director  
DIN-02324428

cc to :

Kopran Limited  
Parijat House, 1076  
Dr E Moses Road  
Worli,  
Mumbai – 400018

**ANNEXURE-2**

**Format for disclosures under regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations,2011**

Name of the Target Company (TC)	Kopran Limited		
Name(s) of the acquirer and person acting in concert (PCA) with the acquirer	Oricon properties private limited		
Whether the acquirer belongs to promoter/promoter group	Yes		
Details of the acquisition /disposal as follows	Number	% w.r.t .total share/voting capital wherever applicable(*)	%w.r.t.total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration ,holding of :</b>			
a) shares carrying voting rights	a) 38,11,758	9.27%	9.27%
b) shares in the nature of encumbrances (pledge/lien/non-disposal undertaking /others)			
c) Voting rights(VR)otherwise than by shares			
d) Warrants/convertible securities /any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) 21,50,000	100%	4.97%
e) Total (a +b +c +d)	59,61,758	--	14.24%
<b>Details of acquisition /sale</b>			
a) Shares carrying Voting rights acquired /sold	a) 21,50,000	4.97%	4.97%
b) VRs acquired /sold otherwise than by shares			
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+ b+ c+ d)	21,50,000	4.97%	4.97%
<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying Voting rights	a) 59,61,758	13.78%	13.78%
b) Shares encumbered with the acquirer			
c)VRs otherwise than by shares			
d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+ b+ c+ d)	59,61,758	13.78%	13.78%

Mode of acquisition /sale (e.g. open market/off-market/ public issue/rights issues/preferential allotment/inter-se transfer etc).	Allotment of Shares on account of Conversion of Warrants into Equity Shares of Rs. 10/- each
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/05/2016
Equity share capital/total voting capital of the TC before the said acquisition /sale	410,994,760
Equity share capital/total voting capital of the TC after the said acquisition /sale	432,526,020
Total diluted share/voting capital of the TC after the said acquisition	432,526,020

(\*) Total share capital/Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

For Oricon Properties Pvt Ltd

  
Director

(DIN – 02324428)

Place: Mumbai

Date: 04<sup>th</sup> May, 2016



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