

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Raj Oil Mills Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACG Associated Capsules Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	60,00,000	16.66%	16.66%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	43,00,000	11.94%	11.94%
b) VRs acquired /sold otherwise than by shares	-----		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			

(specify holding in each category) acquired			
d) Shares in the encumbered (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	43,00,000	11.94%	11.94%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	43,00,000	11.94%	11.94%
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	17,00,000	4.72%	4.72%
e) Total (a+b+c+d)	60,00,000	16.66%	16.66%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Invokation of Pledged shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	18/08/2011		
Equity share capital / total voting capital of the TC before the said acquisition	3,60,10,108 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	3,60,10,108 shares		
Total diluted share/voting capital of the TC after the said acquisition	3,60,10,108 shares		