

CIN No: L31909TG1988PLC008652

MIC Electronics Limited

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www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company



Monday, May 09, 2016

To
The Secretary
Bombay Stock Exchange Limited
Phiroj Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir / Madam,


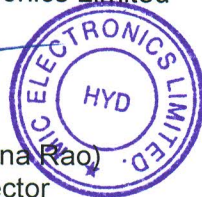
Sub: Intimation regarding Board Meeting.

We would like to inform you that a meeting of the Board of Directors of the company will be held on Tuesday, the 17th day of May 2016 at 11.00 AM at registered office of the Company to consider and approve conversion of Preferential Convertible Equity Share Warrants into equity shares in 1:1 ratio to promoters and investors a part of 74,462,070 Preferential Convertible Equity Share warrants allotted on November 25, 2014 to promoters and investors as per In-principle approvals from Bombay Stock Exchange Limited through Letter dated August 21, 2014 and National Stock Exchange of India Limited through letter dated November 12, 2014 respectively, and any other matters.

This is for your information and records. Kindly acknowledge the receipt of the same.

Yours truly,

For MIC Electronics Limited

(Dr M V Ramana Rao)
Managing Director