

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-----------------------------------|--|--|
| Name of the Target Company (TC) | Raj Oil Mills Ltd | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ACG Associated Capsules Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 26,20,924 | 7.28% | 7.28% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 17,00,000 | 4.72% | 4.72% |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 43,20,924 | 12.00% | 12.00% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 7,27,440 | 2.02% | 2.02% |
| b) VRs acquired /sold otherwise than by shares | --- | ---- | ---- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | ---- | ---- |

| | | | |
|--|--|-------|-------|
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 7,27,440 | 2.02% | 2.02% |
| After the acquisition/sale, holding of: | | | 5.26% |
| a) Shares carrying voting rights | 18,93,484 | 5.26% | |
| b) Shares encumbered with the acquirer | 17,00,000 | 4.72% | 4.72% |
| c) VRs otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 35,93,484 | 9.98% | 9.98% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Contract Notes dt 09/11/11, 27/02/12, 28/02/12, 29/02/12, 01/03/12, 02/03/12 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,60,10,108 shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,60,10,108 shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,60,10,108 shares | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ACG Associated Capsules Pvt Ltd



Authorised Signatories

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 05/05/2016