

# Indiabulls

Indiabulls Housing Finance Limited

Date: May 25, 2016

Scrip Code - 535789

IBULHSGFIN/EQ

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001

**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400 051

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

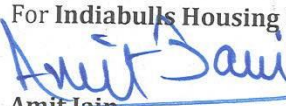
Dear Sirs,

This is to inform you that the Company proposes to issue 5650 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 565 Crores (Plus Greenshoe Option), on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 565 Crores (Plus Greenshoe Option)
2. Mode of Issue: Private Placement
3. Issue Opening Date: 30th May 2016
4. Issue Closing Date: 30th May 2016
5. Deemed Date of Allotment: 30th May 2016
6. Listing: National Stock Exchange of India (NSE) and BSE Limited
7. Tenor: Option I: 659 Days Option II: 10 Years
8. Coupon: Option I: 9.00% p.a. (Payable Annually and at Maturity)  
Option II: 9.00% p.a. (Payable Annually and at Maturity)
9. Call Option (If Any): NIL
10. Put Option (If Any): Option I: Yes  
Option II: NIL
11. Redemption Premium / Discount: At Par for Option I and Option II
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly  
For **Indiabulls Housing Finance Limited**  
  
Amit Jain  
Company Secretary



**Indiabulls Housing Finance Limited**

CIN : L65922DL2005PLC136029

**130808**

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111  
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901  
E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com