

HITESH C. KOTHARI

6, AGAM FLATS, VASNA BARAGE ROAD, VASNA, AHMEDABAD, 380007

Date: 05.05.2016

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 w.r.t shares of ISL Consulting Limited.

This is for your information please.

Thank you,

Yours faithfully,


Hitesh C. Kothari

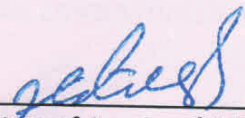
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------|--|---|
| Name of the Target Company (TC) | ISL CONSULTING LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | HITESH C. KOTHARI | | |
| Whether the acquirer belongs to Promoter / Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 924500 | 7.70% | N.A. |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | 0 | 0.00% | N.A. |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00% | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | N.A. |
| e) Total (a+b+c+d) | 924500 | 7.70% | N.A. |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired/sold | 28700 | 0.24% | N.A. |
| b) VRs acquired/sold otherwise than by shares | 0 | 0.00% | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0.00% | N.A. |
| d) Shares encumbered/invoked/released by the acquirer | 0 | 0.00% | N.A. |
| e) Total (a+b+c+d) | 28700 | 0.24% | N.A. |

| After the acquisition/sale, holding of: | | | |
|--|---|-------|------|
| a) Shares carrying voting rights | 953200 | 7.94% | N.A. |
| b) Shares encumbered with the acquirer | 0 | 0.00% | N.A. |
| c) VRs otherwise than by shares | 0 | 0.00% | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | N.A. |
| e) Total (a+b+c+d) | 953200 | 7.94% | N.A. |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 03.05.2016 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,20,00,000 Equity Shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,20,00,000 Equity Shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. | | |

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.


Signature of Acquirer / Seller / Authorized Signatory

Place: Ahmedabad

Date: 05.05.2016