



HQ/CS/CL.24B/15937  
27May2016

National Stock Exchange of India  
Limited  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

BSE limited  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: TATACOMM**

**Security Code No.: 500483**

Kind Attn: Head - Listing Department

**Sub: Details of Non-Convertible Debentures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31 March 2016.**


Dear Sir / Madam,

The details of Non-Convertible Debentures of the Company required as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as Annexure - A.

The certificate from the Debenture Trustee pursuant to Regulation 52(5) of the Listing Regulations shall be sent separately.

This is for your information and records.  
Thanking you,

Yours faithfully,  
For Tata Communications Limited

  
Manish Sansi  
Company Secretary &  
General Counsel (India)

**TATA COMMUNICATIONS**

Tata Communications Limited

Address: G Block, C 21 & 36, Bandra Kurla Complex, Mumbai 400098

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai - 400 001

Tel: 91 22 6659 1966 Fax: 91 22 6725 1962 email: manish.sansi@tatacommunications.com

CIN:L64200MH1986PLC039266 website: www.tatacommunications.com

**ANNEXURE - A**

**Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2016**

Sr. No.	Particulars	Disclosures					
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating					
b.	Asset cover available, in case of non-convertible debt securities	3.02 : 1					
c.	Debt-equity ratio	0.8					
d.	Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not	NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On
		11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2016	25 January 2016	-	-
		11.20% Secured Redeemable NCD (INE151A07036)	550,000,000	23 January 2016	25 January 2016	23 January 2016	25 January 2016
		Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2015	02 July 2015	-	-

e.	Next due date for payment of interest / dividend if non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount							
		i.	11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2017	5,625,000	23 January 2019	50,000,000
		ii.	Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2016	147,750,000	02 July 2019	1,500,000,000
f.	Debt service coverage ratio		17.98					
g.	Interest service coverage ratio		66.46					
h.	Outstanding redeemable preference shares (quantity and value)		Not Applicable					
i.	Debenture redemption reserve		Rs. 3875 Lakhs					
j.	Net worth		Rs. 831886 Lakhs					
k.	Net profit after tax		Rs. 11320 Lakhs					
l.	Earnings per share		3.97					