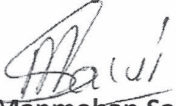


Form A

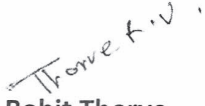
Covering Letter of the Annual Audit Report to be filed with the stock exchanges

1.	Name of the Company	Regency Trust Limited
2.	Annual Financial Statements for the year ended	March 31, 2016
3.	Type of Audit Observation	Un-Qualified
4.	Frequency of Observation	NA

For Regency Trust Limited


Manmohan Salvi
Managing Director

For Regency Trust Limited


Rohit Thorve
Chairman - Audit Committee

For Regency Trust Limited

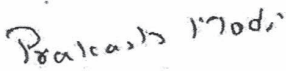

Rajesh Kapoor
Director (Finance) & CFO



For M M Pandit & Associates

Chartered Accountants

FRN: 117496W



CA Prakash Modi
Partner
M. No. 101463

