



AXB/CO/IFB-TS/16-17/L01
3rd May, 2016

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub: Surrender of Axis Bank Limited's Certificate of Permanent Registration (Debenture Trustee) No. IND000000036 issued by Securities and Exchange Board of India under the SEBI (Debenture Trustee) Regulations 1993

Kind Attn: Mr Hemant Dharap

Dear Sir/Madam,

This is to inform you that Axis Bank Limited (a SEBI registered debenture trustee with registration no. IND000000036) shall be surrendering the permanent debenture trustee license issued on March 10, 2014 to Axis Bank Limited by SEBI.

In this regard, we confirm that all Axis Bank Limited debenture trustee assignments have been, either duly terminated/redeemed, or transferred to Axis Trustee Services Limited (registered as a SEBI Debenture Trustee with permanent registration no. IND000000494).

As we intend to surrender the license by 30th May 2016, you are requested to take note of the above and direct all future correspondences/queries in relation to the debenture issuances to the new debenture trustee viz., Axis Trustee Services Limited to the following address and contact details:-

Axis Trustee Services Limited

Kind Attn: Chief Operating Officer/ Compliance Officer

2nd Floor | Axis House | Bombay Dyeing Mills Compound |

Pandurang Budhkar Marg| Worli | Mumbai-400 025

Boardline: + 91 (0) 22 24255215/16 | Fax: + 91 (0) 22 24253000

Email: debenturetrustee@axistrustee.com and complaints@axistrustee.com

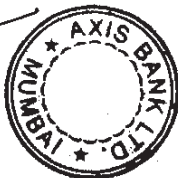
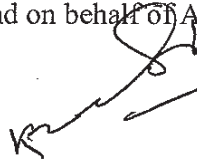
In case if you have any objections to surrender of Axis Bank Limited's debenture trustee license, you may direct/inform such objections to the undersigned within 15 days of this letter.



This letter is issued in compliance with SEBI Circular no. SEBI/MIRSD/DR-2/SRP/Cir - 2/ 2005 dated January 4, 2005 read with the format of the Letter of Representation to be issued by the debenture trustee for surrender of registration. This letter shall be governed by and construed in accordance with laws of India.

Yours faithfully

For and on behalf of Axis Bank Limited



Mr. Kahnu. C. Harichandan,
Compliance Officer

CC: Axis Trustee Services Limited