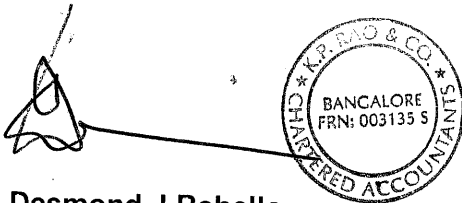


FORM A
(for audit report with unmodified opinion)
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)
Regulation, 2015

- | | | |
|---|------------------------------------------------|-------------------------------------------|
| 1 | Name of the Company | Mangalore Chemicals & Fertilizers Limited |
| 2 | Annual financial statements for the year ended | 31 st March 2016 |
| 3 | Type of Audit observation | Unmodified (Emphasis of Matter) |
| 4 | Frequency of observation | First year |

For K.P. Rao & Co.,
Firm Registration No. 003135 S
Chartered Accountants

For Mangalore Chemicals & Fertilizers Limited



Desmond J Rebello
Partner
Membership No. 015140 *

N Suresh Krishnan
Managing Director

T M Muralidharan
CFO

Arun Duggal
Chairman, Audit Committee meeting*

* Mr. Arun Duggal was appointed as Chairman of Audit Committee meeting held to consider & recommend the financial results