



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No.: PNC/SE/17/16-17

Date: 27.05.2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Disclosure on utilization of IPO Issue proceeds of the company for period ended on March 31, 2016

The details of utilization of IPO proceeds and amount remaining unutilized as at March 31, 2016 is as follows:

(Amount (In Lacs))

Sr.	Particulars	Objects of the Issue as per Prospectus	Total utilization up to March 31, 2016	Amount pending utilization
1	Funding working capital requirement	15000	15000	0
2	Investment in our subsidiary, PNC Raebareli Highways Private Limited for part-financing the Raebareli-Jaunpur Project	6500	6500	0
3	Investment in capital equipment	8506	6947	1559
4	Repayment / prepayment of certain indebtedness	3514	3514	0
5	General corporate purposes	8110	8110	0
6	Issue related expenses (only those apportioned to our company)	1840	1751	89
	TOTAL	43470	41822	1648

* The amount pending utilization is kept in the Public Issue Bank Account & Fixed Deposit.

There is no deviation in the use of proceeds from the objects stated in the offer document during the said Quarter ended March 31, 2016.

Further, members of the Board at their meeting held on May 27, 2016 have approved transfer of Rs. 89 Lacs, pending unutilized under the heading Issue Related Expenses to General Corporate Purpose and Rs. 336 Lacs, being savings on capital equipment purchased to General Corporate Purpose, subject to approval of Shareholders.



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)
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Fax : +91-11-29563844

Email : delhioffice@pncinfratech.com
Web. : www.pncinfratech.com
CIN : L45201DL1999PLC195937



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Also Members have approved a sum of Rs. 1223 Lacs earmarked for Purchase of Capital Equipments specified in the Prospectus, to be replaced with other items of equipment based on the current business requirements, subject to approval of Shareholders.

We request you to take the above information on record.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash
Company Secretary & Compliance Officer
ICSI M. No.: A17982



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