



A B T Investments (India) Private Limited

(formerly known as "A B T (Trichy) Private Limited")

ABTI:004:2016

25.05.2016

✓
BSE Limited
25th Floor
P J Towers
Dalal Street
Mumbai - 400 001.

The National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra
Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear sir,

Sub: Filling of Report pursuant to Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

We wish to inform you that as per order of the High Court of Madras sanctioning the Demerger Scheme, we acquired the investments held by A B T Limited on 24.05.2016.

Target Company : Sakthi Sugars Limited
No. of shares held : 6,74,63,540
% of holding : 70.12%
seller / Transferor : A B T Limited
180, Race Course Road,
Coimbatore - 641 018.

In this connection, we submit the following form as required under the regulations:

- Form C under Regulation 7(2) read with Regulations 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.
- Form for Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- Form for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully
for A B T INVESTMENTS (INDIA) PRIVATE LIMITED

(N SHANMUGASUNDARAM)
DIRECTOR



CC to: Sakthi Sugars Limited

Together with the following documents

Sakthinagar - Registered Office: 180, RACE COURSE ROAD, COIMBATORE - 641 018
Bhavani Taluk, Erode - 641 018 Grams: SANJEEVI Fax +91 422 443 4005
CIN NO : U50101TZ2002PTC010085

CSD & IA

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sakthi Sugars Limited	
2.	Name of the acquirer(s)	A B T Investments (India) Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Order of the High Court of Madras sanctioning the Demerger Scheme	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	N.A	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N A	N.A
	b. Date of acquisition	N A	N.A
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N A	N.A
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N A	N.A
	e. Price at which shares are proposed to be acquired / actually acquired	N A	N.A

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*) A B T Investments (India) Private Limited	-	-	67463540	70.12
	- Each Seller / Transferor A B T Limited	67463540	70.12	-	-

For A B T INVESTMENTS (INDIA) PRIVATE LIMITED
(formerly known as "A B T (Trichy) Pvt. Limited)


DIRECTOR

Place : Coimbatore
Date : 25.05.2016

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
