

Indiabulls

Indiabulls Housing Finance Limited

Date: May 30, 2016

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of May 25, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 565 Crores (Plus Greenshoe Option), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 25, 2016, the Company has today, May 30, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating Rs.575 Crore (Rs. 565 Crore Plus Greenshoe of Rs. 10 Crore), as per following details:

| Sl. No | Particulars | NCDs | |
|--------|---|---|--|
| | | | |
| 1 | Issue size (Rs. in crore) | 550 | 25 |
| 2 | Type of Issue | Private Placement | |
| 3 | Proposed to be listed | On National Stock Exchange of India Limited and BSE Limited | |
| 4 | Date of Allotment | May 30, 2016 | |
| 5 | Tenor | 659 Days | 10 Years |
| 6 | Date of Maturity | March 20, 2018 | May 29, 2026 |
| 7 | Coupon Rate | 9.00% (Payable Annually and at Maturity) | 9.00% (Payable Annually and at Maturity) |
| 8 | Details of coupon/interest offered, Schedule of payment of coupon/interest and principal | Refer to the Cash Flows table below | |
| 9 | Security, if any, created over the assets | Yes | |
| 10 | Special right / interest / privileges attached to the instrument, and changes thereof | No | |
| 11 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Nil | |
| 12 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Nil | |

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Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com



Cash Flows per Non-Convertible Debenture (NCD):

| Rs. 550 Crore - 659 Days | | | Rs. 25 Crore - 10 Years | | |
|---|------------------------------|--------------|-------------------------|-----------|--------------|
| Cash Flows | Date | Amount | Cash Flows | Date | Amount |
| | | (In Rupees) | | | (In Rupees) |
| Coupon | 30 th May 2017 | 90,000.00 | Coupon | 30-May-17 | 90,000.00 |
| In case 1 st Put option is exercised | 31 st May 2017 | 10,00,246.58 | Coupon | 30-May-18 | 90,000.00 |
| In case 2 nd Put option is exercised | 31 st August 2017 | 10,23,186.30 | Coupon | 30-May-19 | 90,000.00 |
| In case 3 rd Put option is exercised | 30-Nov-2017 | 10,46,527.56 | Coupon | 29-May-20 | 89,753.00 |
| Coupon on Maturity | 20-Mar-2018 | 75,543.62 | Coupon | 28-May-21 | 89,753.00 |
| Principal Repayment on Maturity | 20-Mar-2018 | 10,00,000.00 | Coupon | 30-May-22 | 90,247.00 |
| | | | Coupon | 30-May-23 | 90,000.00 |
| | | | Coupon | 30-May-24 | 90,000.00 |
| | | | Coupon | 30-May-25 | 90,000.00 |
| | | | Coupon | 29-May-26 | 89,753.00 |
| | | | Principal Repayment | 29-May-26 | 10,00,000.00 |

Please take the above information on record.

Thanking you,

Yours truly
for **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary

