



# LKP Finance Ltd.

Regd. Off.: 203 Embassy Centre, Nariman Point, Mumbai - 400 021.  
Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com  
CIN : L65990MH1984PLC032831

5<sup>th</sup> May 2016

To  
Assistant Manager  
Listing Compliance  
BSE Limited,  
P J Towers,  
Dalal Street,

**Scrip Code: 507912**

Sub: In the matter of Scheme of Arrangement of LKP Finance Limited, the Transferor Company with LKP Securities Limited, the Transferee Company.

Dear Sir

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that Hon'ble High Court of Bombay has approved Company's petition in respect of Composite Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 and other relevant provisions of the Companies Act, 2013, to de-merge Company's SEBI registered Intermediaries Business into its Subsidiary i.e. LKP Securities Limited.

The certified Copy of the Hon'ble High Court along with the requisite documents shall be submitted to you in due course of time.

Thanking you,

Yours faithfully,  
For LKP Finance Limited

Girish Innani  
General Manager (Legal) &  
Company Secretary