



B.K. BIRLA GROUP OF COMPANIES

CIN : L26943RJ1976PLC001705
Telefax : 07459 - 232156
Website : www.mangalamcement.com
E-mail : email@mangalamcement.com

MANGALAM CEMENT LTD.



REGD. OFFICE & WORKS : P.O. ADITYA NAGAR-326520, MORAK, DISTT. KOTA (RAJ.)

MC/SEC/
May 04, 2016

E-mail: corp.relations@bseindia.com
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SPEED POST

The General Manager
Deptt of Corporate Services
B S E Ltd.
Phiroje Jeejibhoy Towers
Dalal Street,
MUMBAI – 400 001

Sub: Audited Financial Results for the year ended 31st March, 2016.

Dear Sir,

Enclosed herewith please find copy of Audited Financial Results of the Company for the year ended 31st March, 2016, as approved by the Board of Directors of the Company at its meeting held on 04th May, 2016 at New Delhi.


The Directors have recommended dividend of Rs. 0.50 (Fifty Paise Only) per share for the year ended 31st March, 2016.

The Board Meeting commenced at 12.30 PM and concluded at 2.15 PM.

Please display the Results and this letter on your Notice Board as also upload the same on you web site for the information of your members and investors.

Thanking you,

Yours faithfully,
For: Mangalam Cement Ltd.


Swadesh Agrawal
Company Secretary

➤ Encl: As Above.

Kota Office : "Mangalam" 93, Dashera Scheme, P.O. Dadabari, KOTA - 324 009 (Rajasthan)
Tel. No. : 0744 - 2500266, 3098600, Fax : 0744 - 2500178, E-mail : mclcta@kappa.net.in

Delhi Office : UCO Bank Building (4th Floor), 5, Parliament Street, New Delhi - 110 001
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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH-2016

| PART I | | (Rs.in Lacs) | | | | |
|---------|--|-----------------|-----------------|-----------------|------------------|-----------------|
| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
| | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| | | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED | AUDITED |
| 1 | Income from operations | | | | | |
| | a) Net Sales/ Income from operations (Net of excise duty) | 21023.30 | 21151.58 | 23493.42 | 83304.70 | 90843.18 |
| | b) Other Operating Income | 538.33 | 105.08 | 373.35 | 871.45 | 1341.56 |
| | Total Income from operations (net) | 21561.63 | 21256.66 | 23866.77 | 84176.15 | 92184.74 |
| 2 | Expenses | | | | | |
| | a) Cost of material consumed | 4536.52 | 3263.04 | 4522.47 | 15323.21 | 15681.86 |
| | b) Purchases of stock-in-trade | 1015.78 | 1508.41 | 1414.66 | 5153.86 | 6431.39 |
| | c) Change in inventories of finished goods, work-in-progress and stock-in-trade | (1780.85) | 1867.21 | (1587.01) | 2245.80 | (3155.14) |
| | d) Employee benefits expenses | 1440.62 | 1639.77 | 1689.67 | 6462.72 | 5772.97 |
| | e) Power and fuel | 4298.12 | 4340.36 | 7539.19 | 18511.75 | 25839.97 |
| | f) Packing, distribution & Selling expenses | 6798.91 | 5927.75 | 6654.97 | 25020.76 | 25632.54 |
| | g) Depreciation and Amortisation expenses | 994.10 | 896.94 | 880.83 | 3656.88 | 3362.25 |
| | h) Other expenditure | 1771.41 | 1687.61 | 1617.09 | 7086.03 | 6936.60 |
| | TOTAL | 19074.61 | 21131.09 | 22731.87 | 83461.01 | 86502.44 |
| 3 | Profit from operations before other income, finance cost and exceptional items (1-2) | 2487.02 | 125.57 | 1134.90 | 715.14 | 5682.30 |
| 4 | Other Income | 198.74 | 129.64 | 112.42 | 461.74 | 392.98 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 2685.76 | 255.21 | 1247.32 | 1176.88 | 6075.28 |
| 6 | Finance cost | 976.72 | 1034.71 | 1070.36 | 4138.21 | 3833.41 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 1709.04 | (779.50) | 176.96 | (2961.33) | 2241.87 |
| 8 | Exceptional Items | - | - | - | - | 343.21 |
| 9 | Profit/(Loss) from ordinary activities before tax (7-8) | 1709.04 | (779.50) | 176.96 | (2961.33) | 1898.66 |
| 10 | Tax expenses | | | | | |
| | a) Income Tax/MAT | - | - | 20.00 | - | 400.00 |
| | b) MAT Credit entitlement | - | - | (20.00) | - | (400.00) |
| | b) Income Tax for earlier years (Net) | - | - | 24.45 | 2.20 | 24.45 |
| | c) Deferred Tax | 299.13 | (758.99) | (119.57) | (916.07) | 82.34 |
| | Total Tax | 299.13 | (758.99) | (95.12) | (913.87) | 106.79 |
| 11 | Net Profit/(Loss) from ordinary activities after Tax (9-10) | 1409.91 | (20.51) | 272.08 | (2047.46) | 1791.87 |
| 12 | Extraordinary Item (Net of Tax expenses) | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the period (11-12) | 1409.91 | (20.51) | 272.08 | (2047.46) | 1791.87 |
| 14 | Paid up Equity Share Capital (Face value Rs.10/-) | 2669.38 | 2669.38 | 2669.38 | 2669.38 | 2669.38 |
| 15 | Reserves excluding revaluation reserves as per Balance Sheet | | | | 46406.89 | 48614.99 |
| 16 | Basic and diluted EPS (in Rs.) | 5.28 | (0.07) | 1.02 | (7.67) | 6.71 |

[Handwritten Signature]

NOTES:

- 1 The above results have been reviewed by Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 4th May, 2016
- 2 The Board of Directors has recommended a dividend of Rs. 0.50 (Fifty paisa only) per share aggregating Rs.133.47 lacs and Rs.27.17 lacs towards Corporate Dividend Tax for the year ended 31st March , 2016
- 3 The figures of the last quarter are the balancing figure between audited figures in respect of the full financial year and published year to date figures up to the 3rd quarter of the current financial year.
- 4 The Company has only one business segment which is cement

A handwritten signature in black ink, appearing to read 'S. K. Singh', is located in the lower right quadrant of the page.

5 Statement of Assets and Liabilities is as under:-

(Rs.in Lacs)

| S.No. | Particulars | As at | As at |
|----------|--|------------------|------------------|
| | | 31.03.2016 | 31.03.2015 |
| | | AUDITED | AUDITED |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 2669.38 | 2669.38 |
| | (b) Reserves and surplus | 46869.59 | 49086.60 |
| | Sub-total - Shareholder's funds | 49538.97 | 51755.98 |
| 2 | Non-current liabilities | | |
| | (a) Long-term borrowings | 27580.25 | 29031.80 |
| | (b) Deferred tax liabilities (net) | 5225.69 | 6141.76 |
| | (c) Other long-term liabilities | 7677.74 | 8029.24 |
| | (d) Long-term provisions | 814.96 | 733.02 |
| | Sub-total - Non-current liabilities | 41298.64 | 43935.82 |
| 3 | Current Liabilities | | |
| | (a) Short-term borrowings | 6940.73 | 3321.60 |
| | (b) Trade payables | 12531.10 | 10403.94 |
| | (c) Other current liabilities | 12221.56 | 10884.29 |
| | (d) Short-term provisions | 284.25 | 850.84 |
| | Sub-total - Current liabilities | 31977.64 | 25460.67 |
| | TOTAL-EQUITY AND LIABILITIES | 122815.25 | 121152.47 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 81555.03 | 78742.17 |
| | (b) Non-current investments | 3557.02 | 3557.02 |
| | (c) Long-term loans and advance | 6891.26 | 4207.79 |
| | (d) Other non-current assets | 638.73 | 1063.99 |
| | Sub-total - Non Current Assets | 92642.04 | 87570.97 |
| 2 | Current Assets | | |
| | (a) Current Investments | - | 22.94 |
| | (b) Inventories | 11593.37 | 15851.63 |
| | (c) Trade receivables | 3469.80 | 2882.91 |
| | (d) Cash and cash equivalents | 2948.98 | 2868.46 |
| | (e) Short-term loans and advances | 11252.45 | 11127.73 |
| | (f) Other current assets | 908.61 | 827.83 |
| | Sub-total - Current Assets | 30173.21 | 33581.50 |
| | TOTAL ASSETS | 122815.25 | 121152.47 |

6 Previous year figures have been rearranged wherever necessary.

By order of the Board

Place : New Delhi

Date : 4th May, 2016



N.G.Khaitan
Director