

Indiabulls

Indiabulls Housing Finance Limited

Date: May 5, 2016

Scrip Code - 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 500 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 50 Crores plus Greenshoe Option, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 50 Crores plus Greenshoe Option
2. Mode of Issue: Private Placement
3. Issue Opening Date: 10th May 2016
4. Issue Closing Date: 10th May 2016
5. Deemed Date of Allotment: 10th May 2016
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited
7. Tenor: 5 Years (Option I) and 10 Years (Option II)
8. Coupon: 9.00% (Payable Annually) for 5 Years (Option I)
9.00% (Payable Annually) for 10 Years (Option II)
9. Call Option (If Any): NIL
10. Put Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "Brickwork AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**


Amit Jain

Company Secretary



Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

130642

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com