

FALGUNI V. SHAH

Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006

May 25, 2016

To,

Hubtown Limited 'Ackruti Center Point', 6 th floor Central Road, Marol MIDC, Andheri (East), Mumbai 400 093	BSE Limited Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001	The National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400 051
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Dear Sir,

Pursuant to Regulations 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,



Falguni V. Shah

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		HUBTOWN LIMITED											
Names of the Stock Exchanges where the shares of the Target Company are listed		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED											
Date of Reporting		MAY 25, 2016											
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		FALGUNIV SHAH- PERSON ACTING IN CONCERT											
Details of the creation / release / invocation of encumbrance		INVOCATION OF ENCUMBRANCE CREATED ON THE SHARES HELD BY THE ABOVE MENTIONED PAC											
Name of the promoter(s) or PACs with him / her (**)	Promoter holding in the target company			Promoter holding already encumbered			Details of events pertaining to encumbrance			Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]			
	1	2	3	4	5	6	7	8	9				
	No. of shares	% of total share capital (*)	% w. r. t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Hemant M. Shah and Vyomesh M. Shah	190000	0.26	0.26	140000	0.19	N.A.	N.A.	N.A.	0	N.A.	N.A.	140000	0.19
Hemant M. Shah HUF	4980500	6.85	6.85	4480000	6.16	N.A.	N.A.	N.A.	0	N.A.	N.A.	4480000	6.16
Hemant M. Shah	5800000	7.97	7.97	5795000	7.97	N.A.	N.A.	N.A.	0	N.A.	N.A.	5795000	7.97
Vyomesh M. Shah	7540000	10.37	10.37	7525000	10.35	N.A.	N.A.	N.A.	0	N.A.	N.A.	7525000	10.35
Mahipatray V. Shah HUF	9600000	13.20	13.20	8597000	11.82	N.A.	N.A.	N.A.	0	N.A.	N.A.	8597000	11.82
Vyomesh M. Shah HUF	3925000	5.40	5.40	3925000	5.40	N.A.	N.A.	N.A.	0	N.A.	N.A.	3925000	5.40
Kunjai H. Shah	3308000	4.55	4.55	2748025	3.78	N.A.	N.A.	N.A.	0	N.A.	N.A.	2748025	3.78
Faiguni V. Shah	5985652	8.23	8.23	5902115	8.11	Invocation	24.05.2015	Pledge	996	0.00	Pledged shares invoked by STCI Finance Limited	5901119	8.11
Rushank V. Shah	1600000	2.20	2.20	1600000	2.20	N.A.	N.A.	N.A.	0	N.A.	N.A.	1600000	2.20
Khilen V. Shah	2600000	3.58	3.58	2280000	3.13	N.A.	N.A.	N.A.	0	N.A.	N.A.	2280000	3.13
Kushal V. Shah	3600000	4.95	4.95	2800000	3.85	N.A.	N.A.	N.A.	0	N.A.	N.A.	2800000	3.85
Lata M. Shah	2400000	3.30	3.30	2400000	3.30	N.A.	N.A.	N.A.	0	N.A.	N.A.	2400000	3.30

JV Shah

Name of the promoters(s) or PACs with him / her (**)	Promoter holding in the target company		Promoter holding already encumbered		Details of events pertaining to encumbrance						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]		
	No. of shares	% of total share capital (*)	% w. r. t. share capital	No. of shares	% of total share capital	Type of event / creation / release / invocation	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Ukay Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.	0	N.A.	N.A.	0.00	0.00
Vishwajeet Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.	0	N.A.	N.A.	0.00	0.00

Signature of the Authorised Signatory

AV Anand

Falguni V Shah

Place : Mumbai

Date : May 25, 2016

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not; (*) Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.