NDA SECURITIES LIMITED

Member: National Stock Exchange of India Ltd.

: Bombay Stock Exchange Ltd. : National Securities Depository Ltd.

Registered Office: 1002A, Arunachal, 19, Barakhamba Road, New Delhi-110001 (India) Phone: 91-11-46204000 (30 lines), 23712751, 23717551, 23713696, 23319687, 32631621 Fax: 91-11-23731210, Email: info@ndaindia.com, website: www.ndaindia.com

CIN: L74899DL1992PLC050366



May 31, 2016

To The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Sub: Declaration under Regulation 33 of SEBI (LODR) Regulations regarding Unmodified Opinion by Auditor
Ref: NDA Securities Ltd. Code No. 511535

Dear Sir/ Madam,

We wish to inform you that the Company (NDA Securities Limited) has already filed Audited Financial Results (Standalone and Consolidated) for the year ended 31st March, 2016 along with Auditor's Report issued by M/s Gupta Rustagi & Aggarwal, Chartered Accountants dated 27.05.2016 and Form- A (Un-Modified Opinion) on 27.05.2016.

Further in compliance with SEBI Circular No. - SEBI/ LAD- NRO/ GN/2016-17 dated 25th May, 2016 read with Circular No.- CIR/ CFD/ CMD/ 56/2016 dated 27th May, 2016, we hereby confirm that the Audit Report to the Financial Results (Standalone and Consolidated) of the Company for the year ended 31st March, 2016 is un-modified i.e. Audit Report does not contain any modified opinion.

Please take the above information in your record.

Thanking You

For NDA Securities Limited

Vanshika Rastogi Company Secretary

ACS-36254

Mumbai Office: 21, 2nd Floor, Prospects Chamber Annexe, Dr. D. N. Road, Fort, Mumbai - 400001 Ph.: (022) 22834099, 22842694, 22851387, 9322294954 (Reliance), Fax: (022) 22837301