AGRAWAL FAMILY PRIVATE TRUST

ADDRESS: C-137, DAYANAND MARG, TILAK NAGAR, JAIPUR-302004 (RAJ.)

To

The Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block -G,

Bandra - Kurla Complex, Bandra (E) Mumbai-400 051

Fax No.: 022-26598237/38

To,

The BSE Ltd.

Phiroze Jeejeebhoy Towers Dalal Street Mumbai -400001

Fax No.:02222723121

Sub: <u>Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011.</u>

Dear Sir / Madam,

Please find enclosed the disclosure as per Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

You are requested to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For, Agrawal Family Private Trust

Rajat Agrawal

Trustee

Encl: As Above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Gravita India Limited | | |
|-----------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in | Agrawal Family Private Trust | | |
| Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to | Yes (Refer Note 1) | | |
| Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the | e(s) where the BSE Ltd and National Stock Exchange Limite | | |
| shares of TC are Listed | | | |
| Details of the acquisition as follows | Number | % w.r.t. total | % w.r.t. |
| | | share/voting capital wherever applicable | total diluted share/voting capital of the TC (*) |
| Before the acquisition under | | | |
| consideration, holding of : | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Voting rights (VR) otherwise than by | Nil | Nil | Nil |
| equity shares | | | |
| c) Warrants/convertible securities/any other | Nil | Nil | Nil |
| instrument that entitles the acquirer to | | | |
| receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) | | | 6. |
| d) Total (a+b+c) | Nil | Nil | Nil |



| | | Ţ | | 7 |
|----------------------------------------------------|----------------------------------------------------------|------------------|--------------------|----------|
| Details of acquisit | | | | |
| a) Shares carryin | g voting rights acquired | 17348025 | 25.37% | 25.37% |
| b) VRs acquired | otherwise than by equity | Nil | Nil | Nil |
| shares | | | | |
| c) Warrants/conv | ertible securities/any other | Nil | Nil | Nil |
| instrument the | at entitles the acquirer to | | 2 | |
| receive shares | carrying voting rights in the | 28 | | |
| TC (specify I | holding in each category) | | | |
| acquired | | 11 | | |
| d) Total (a+b+c) | 4 | 17348025 | 25.37% | 25.37% |
| After the acquisiti | on, holding of: | | | |
| a) Shares carryin | g voting rights | 17348025 | 25.37% | 25.37% |
| b) VRs otherwise | than by equity shares | Nil | Nil | Nil |
| c) Warrants/conv | ertible securities/any other | | | |
| instrument that | at entitles the acquirer to | Nil | Nil | Nil |
| receive shares | carrying voting rights in the | | | |
| TC (specify I | nolding in each category) | | | |
| after acquisitio | n | | | |
| d) Total (a+b+c) | | 17348025 | 25.37% | 25.37% |
| Mode of acquisition (e.g. open market / public | | Inter-se transfe | r through gift, of | f market |
| issue / rights issu | sue / rights issue /preferential allotment / transaction | | | |
| inter-se transfer, et | c.) | | | |
| Salient features of | of the securities acquired | Not Applicable | 5 | |
| including time till re | edemption, ratio at which it | | | |
| can be converted in | nto equity shares etc. | | | |
| Date of acquisition | on of/ date of receipt of | | | |
| intimation of all | otment of shares /VR/ | | | |
| warrants/convertible | e securities/any other | | | |
| instrument that ent | itles the acquirer to receive | | | |
| shares in the TC. | | ē i | | |
| Equity share capital / total voting capital of the | | 68368099 | | |
| TC before the said | acquisition | | | |
| Equity share capita | al/ total voting capital of the | 68368099 | | |
| | · · · · · · · · · · · · · · · · · · · | | | |



| TC after the said acquisition | , |
|----------------------------------------------|----------|
| Total diluted share/voting capital of the TC | 68368099 |
| after the said acquisition | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note-1: The Acquirer (AFPT) is acquiring the shares, from Dr. Mahavir Prasad Agarwal and Smt. Shashi Agarwal who are among Promoter group of the Target Company, pursuant to private family arrangement and to realign the Agrawal Family Private Trust. Consequently after this acquisition AFPT would reflect as Promoter of the Target Company.

For Agrawal Family Private Trust

Rajat Agrawal
Trustee

Date: 16.05.2016