

UFLEX/SEC/2016/

May 14, 2016

The National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No.C/I, G-Block  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai – 400051

The BSE Limited  
Corporate Relationships Department  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code : UFLEX**

**Scrip Code : 500148**

**Subject : Intimation of Merger of 5 (five) Promoter Group Companies with another Promoter Group Company i.e. M/s A.L. Consultants Private Limited**

Dear Sirs,

This is to inform you that pursuant to Order of the Hon'ble High Court of Delhi, the following Promoter Group Companies have merged with another Promoter Group Company namely i.e. M/s A.L. Consultants Private Limited:

Name of Companies	No. of Shares of Reporting Enterprise (UFLEX Limited)	%
M/s Naru Investments Private Limited	119767	0.1659
M/s Sambhav Finlease Private Limited	8299	0.0115
M/s Mahajan Polybag Private Limited	145562	0.2016
M/s Moda Eleganza Private Limited	1333	0.0018
M/s Dedicated Investments Private Limited	1992	0.0028
<b>Total</b>	<b>276953</b>	<b>0.3836</b>

The Shareholding of M/s A.L. Consultants Private Limited prior to merger is 78533 (0.1088%) equity shares and post merger, the total holding will be 355486 (0.4923%).

There is no change in shareholding of Promoter(s) / Promoter(s) Group Shareholding due to this Merger which remain at 44.02%.

This is for your information and record(s) please.

Thanking you

Yours faithfully,  
For UFLEX LIMITED,



(Ajay Krishna)  
Sr. Vice President (Legal) &  
Company Secretary