



A B T Investments (India) Private Limited

(formerly known as "A B T (Trichy) Private Limited")

ABTI:004:2016

25.05.2016

✓ BSE Limited
25th Floor
P J Towers
Dalal Street
Mumbai - 400 001.

The National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra
Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear sir,

Sub: Filling of Report pursuant to Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

We wish to inform you that as per order of the High Court of Madras sanctioning the Demerger Scheme, we acquired the investments held by A B T Limited on 24.05.2016.

Target Company : Sakthi Sugars Limited
No. of shares held : 6,74,63,540
% of holding : 70.12%
seller / Transferor : A B T Limited
180, Race Course Road,
Coimbatore - 641 018.

In this connection, we submit the following form as required under the regulations:

- Form C under Regulation 7(2) read with Regulations 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.
- Form for Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- Form for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully
for A B T INVESTMENTS (INDIA) PRIVATE LIMITED

(N SHANMUGASUNDARAM)
DIRECTOR



CC to: Sakthi Sugars Limited

Together with BT&for INTER INF. FOR PROS.

Sakthinagar - Registered Office: 180, RACE COURSE ROAD, COIMBATORE - 641 018
Bhavani Taluk, P.O. 642 315 Grams: SANJEEVI Fax +91 422 483 005
CIN NO : U50101TZ2002PTC010085

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

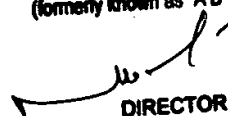
Part-A- Details of the Acquisition			
Name of the Target Company (TC)	Sakthi Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A B T Investments (India) Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	6,74,63,540	70.12	69.47
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,74,63,540	70.12	69.47
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,74,63,540	70.12	69.47
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,74,63,540	70.12	69.47

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition on Demerger as per the High Court Order
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24.05.2016
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 96,21,32,790
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 96,21,32,790
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,00,11,48,010

Signature of the acquirer / Authorised Signatory

Place: Coimbatore
Date: 25.05.2016

For A B T INVESTMENTS (INDIA) PRIVATE LIMITED
(formerly known as "A B T (Trichy) Pvt. Limited)


DIRECTOR

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.