

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015. Gujarat, INDIA. Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in

CIN-L15201GJ1994PLC023490

May 12, 2016

**Listing Department** 

**BOMBAY STOCK EXCHANGE LIMITED** 

P J Towers, Dalal Street, Fort,

Mumbai-400 001

**Listing Department** 

Code: ZYDUSWELL

Code: 531 335

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED** 

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: Audited Financial Results for the quarter / year ended on March 31, 2016

Dear Sir,

Please find attached herewith the audited financial results for the quarter / year ended on March 31, 2016, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. May 12, 2016 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, ZYDUS WELLNESS LIMITED

DHAVAL N. SONI

**COMPANY SECRETARY** 

Encl.: As above

Zydus Wellness

Zydus Wellness Limited

Caylus Wellness Limited

Registered office: House No. 6 & 7, Signa Commerc Zore, Nr. Isson Temple, Sarkler Gandhragar Highway, Ahmedabad 380 015.

Tel. No. (+31-79) 67775888 Fax No. : (+32-79) 67775881 Website : www.zodabadiness.in. CIN No. : L15201631994PLC023490

Statement of Results for the Quarter and Year Ended 31/191/2016

[5] During the		Notes:  [1] The above [2] The Comp [3] Net Sales: by the Off		£	19.9			3,907 3	2,581 2	\$	2,630	T	2.620		2,898	<b>2,901</b> 3	T		2.907 2.802			_		2.462		53	Ť	11,688 11,	Assettant Unaudited	•	anded months ender			
e quarter, the Board of D ss of the quarter ended N previous reporting perio	Counted day condifferent head by the firm for the years 2011-12 and 2012-13 Counted of dictional counted day of Gs. 672 has perioding to the period day ended Patch 31, 2013 is up to the products accounting norms and based or 2016 are not comparable with those of the quanter ended Harch 31, 2015.	The above results for the quarter and year ended on March 31, 2016 v The Company operates in one segment, namely "Consumer Products". Net Select for the year ended March 31, 2015 nobloded %s. 655 Lets, re- by the Office of the Commissioner of Customs, Central Ecrises and Serv	6.97 5,17	6.97 5.17	6.97 5.17			3,907	2,725 2,018	53 38	2,778 2,056		2 778 2 2056	1	3,093 1,979	3,097 1,985			8.800 8.571			170 210	•	3,029 2,895	11,024 9,752	27 33		_	Audited		ded 31/03/2015 in the	_		CONSOLIDATED
irectors have declared a tarch 31, 2016 are balar ds have been regrouped	irm for the years 2011-: 3: 672 lacs pertaining to prudent accounting non- e of the quarter ended i	nd year ended on Marci ment, namely "Consume n 31, 2015 included Rs. of of Customs, Central Exci		26.03	7 26.03		43,809		10,169		10,367		10.367		11,523	11,536			34,511					11,886	42,947	11.0			Appropri	geded 31/03/2016	current period	Year to date		큠
n interim dividend of icing figures between I/ reclassified where:	12 and 2012-13 purs to the period April to it are and based on the March 31, 2015.	h 31, 2016 were revi r Products". 555 Lacs, recognized se and Service Tax [		27.88		27.80	36,697	3,907	10,895	220	11,115	0	11.115	11,965	11,965	11,978	2,759	9,219	33,853	8,995	773	3 40	181	12,336	43,072	986	2,225	105,4	Audited	12	Previous year			
r Rs.6.50/- [ n audited fig er necessar	uant to the a December, a conservativ	ewed by the lunder the l		<b>1</b> 5			19 18	17	16	15	<b>=</b> E	2	= 5	5 v	8	on Us	+	u	<b></b>		•	<u>.</u> .	•	~	n	o •		_	-			Sr. No.		
Durig the quarter, the Board of Drectors have decisized an interim divident of &6.55()-(B65 %) per equity share of 36, 72,000 equity shares of %6. 10(- each for the financial year ended on Narch 31, 2016. The figures of the quarter ended Narch 31, 2016 are believed in figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year Figures of previous reporting periods have been regrusped/ reclassified wherever necessary to correspond with the figures of the current reporting periods.	create day or entirected by the firm for the years 201.12 and 201.013 paramet to be said order. Henry of the provious responds periods are not comparable with tose of the current reporting periods.  Create designed cross extended by Rs. 672 has perhaining to the period April to December, 2014 scored to the firm pursuant to the order, which was accounted for on account basis in the quarter anded December 31, 2014 was reversed during if ended. Parch 31, 2015 are per the provider accounting norms and based on the conservative phrobie of accounting. Such create duty is accounted for on receipt basis by the firm, Henry the figures of the current quarter and 2016 are not comparable with those of the quarter ended March 31, 2015.	The above results for the quarter and year ended on Narch 31, 2016 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on Nay 12, 2016.  The Company operates in one segment, namely "Consumer Products".  At Sales for the year ended theirs 31, 2015 involved Ns. 655 Less, recognized under the head excise duty, which refers to the additional excise duty credit received by Ms. 2ydus Walness, Salkinin (the firm) for the year 2013-14 pursuant to the order passed by the Confidence of the year ended March 31, 2015 involved Ns. 850 Less, which refers to the additional by the Confidence for the year ended March 31, 2015 involved Ns. 850 Less, which refers to the additional state of excise duty. Other Operating Theorem for the year ended March 31, 2015 involved Ns. 850 Less, which refers to the additional state of excise duty.	Diktord (Rs.)	Eurning poe share (rithe extraordinary Roma) (of Rs. 10) - each) (not amusifised); Basic (Rs.)	Dikted (Rs.)	(of Rs. 10/- each) (not annualised): Basic (Rs.)	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year Earnings per share (before extraordiseary Reseas)	Paid-up equity share capital (Face Value Rs. 10 /-)	let Profit / (Lam) after taxes, minority interest and share of profit / (lam) of sesociatios(13+14-15)	Vinority interest	Net Profit / (Loss) for the period (11-12) Share of profit / (loss) of associates	Extraordinary items (net of tax expense)	Net Profit / (Loss) from ordinary activities after tax (9-10)	Profit / (Lass) from ordinary activities before tax (7+8)	Profit / (Loes) from ordinary activities after finance costs but before exceptional items (5-6) Exceptional forms	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) Finance costs	Other income	Profit / (Loss) from Operations before other income, finance costs and exceptional Itums (1-2)	One expenses	Advertisement & sales promotion expenses	Depreciation and amortisation expense	Changes in inventories of finished goods, work-in-progress and stock-in-trade Franktype benefits expense	Purchases of stock-in-trade	Expenses Cost of materials consumed	Total income from operations (net)	Other operating income	Less : Excise Duty	Gross Sales	Income from operations			Particulars		
, 2016. est financial year.	orting periods. ecomber 31, 2014 wa se the figures of the o	m) for the year 2013- d Rs. 898 Lacs, which	6.61	£		£		3,907	2,581	•	2,581		2.581	2,607	2,607	2,608	602	2,006	3,249		•	\$ 13	2	1,247	5,255	2.344	2	2,955	Maraban	31/03/2016		3 House		
	s reversed during urrent quarter er	14 pursuant to the refers to the adv		6.97		6.97		3,907	2.725		2,725	0	2,725	2,747	2,747	2,748	824	1,924	3,804	970	8	<b>\$</b> (3	<u> </u>	1,638	5,728	2,630	3.08	3,166	Uniformed	31/12/2015	months ended	Drawading 3		
	the quarter ded March 31,	e order passed Ritional	5.17		5.17			3,907	2.018	۰	2,018	0	2,018	2,037	2,037		699	1,340	3.404	1015	109	\$ 2	! ដ	1,492	4,744	1,899	3 845	2,912	Auguso	Year	the previous	ended #	Corresponding	COMPANY
							4380	3,907	10.169		10,169	ĺ	10,	10,246	10,246	10,251	2,870	7,361	13,432	1,955	356	1819		5,260		9,695	11 24	11,362	Allender	31/03/2016		figures for the		
			26.03	26.03	26.03	2	_										+	_	$\rightarrow$							_	-		$\rightarrow$					1

- During the quarter, the Board of Directors have decidend in Hostin defended at 6.5.5(-) (86.5%) per certs, before on 3,907,72,000 equity shares of 45.10), each for the financial year order on heart 3,100 are to believed (fourte before mobile of high state before year order of the Comment of

rnedabad, May 12, 2016

			30,514	
2	Sub-total - Carrest assets			43,171
20, 288 9,782 111 988	Other current assets	_	23	5
N	Short-term loans and advances		1,832	718
	Cash and cash equivalents	•	33,903	30,353
	Trade receivables	n	147	276
	Inventories	•	2,599	2,400
	Current investments		0	9,274
	Current assets	N		
	Sab-total - Non-cerrent assets		12.277	13,464
621	Long-term loans and advances	•	3,813	5.234
	Non-current investments	-	0	•
4,302 4,442	Fixed assets	·	8,464	8,226
	Non-current assets	<u>_</u>		
	ASSETS	•		
	TOTAL - EQUITY AND LIABILITES		50,791	56,635
	Sub-total - Current Habilities		8,979	7,548
3.6 2.844	Short-term provisions	•	2.883	111
¥5.	Other current liabilities	-	1,071	1,106
1,146	Trade payables	-	5,025	6,321
	Current liabilities	•		
175	Sub-tutal - Non-current Habilities		522	597
=	Long-term provisions		ಚಿ	£
£	Other long-term liabilities	-	21	t
<b>E</b>	Deferred tax liabilities (net)		ŝ	ŧ
	Non-current limbilities	w		
1	Minority Inturest	~	686	Ē
	Sub-total - Sharaholders' funds		40,604	47,716
	Reserves and surplus	•	36,697	43,809
3,90 <b>7</b> 3,907	Share capital		3,907	3,907
	EQUITY AND LIABILITIES Shareholders' funds	<b>&gt;</b>		
			[Aundifoad]	
31/03/2016 31/03/2015			31/03/2015	and 31/03/2016
*	Particulars		As at previous	As at contrast year
Rupees in Lacs			Į.	Rupess in Laca
COMPANY		•	DATED	CONSOLIDATED





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**Listing Department** 

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: Press Release

Dear Sir,

We are forwarding herewith a copy of press release proposed to be published in the newspapers in the matter of audited financial results for the quarter / year ended on March 31, 2016 the same may please receive in order.

Thanking you,

Yours faithfully,

For, ZYDUS WELLNESS LIMITED

**DHAVAL N. SONI** 

Berson

**COMPANY SECRETARY** 

Encl.: As above



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### Press Release

### Zydus Wellness' Consolidated Net Profit up by ~10% in Q4

Ahmedabad, May 12, 2016

For the fourth quarter ended 31st March 2016, Zydus Wellness Ltd., registered consolidated gross sales of Rs. 1169 mn and consolidated net profit was up by 27.9% to Rs. 258 mn (up by 9.7% on a like-to-like basis after excluding the reversal of additional excise duty credit for the period April to December 2014 done during the same period last year).

Sugar Free, India's largest selling sugar substitute, continued to lead the market with a market share of 93.7% (MAT March 16 report of Nielsen), up by 120 basis points. Sugar Free Gold and Sugar Free Natura maintained their leadership positions and also improved their growth rates, during the quarter.

Continuing the thrust on marketing initiatives to grow the category and market share, well-known Bollywood celebrity, Parineeti Chopra has been appointed as the new brand ambassador for SugarFree. The new multimedia campaign will go on air by end of May 2016.

In the EverYuth range of niche skin-care products, Scrub and Peel-off continued their growth trajectory. EverYuth Scrub has maintained its number one position with a market share of 30.7% and EverYuth Peel Off Mask has maintained its number one position with a market share of 92.1%, an increase of 80 basis points over the last year (MAT March 16 report of Nielsen).

EverYuth Face Wash range has been re-launched with fresh, new and contemporary looking packaging in March'16. This re-launch will be supported by new communication. Nutralite, the premium table spread also fared well. The brand strengthened its marketing communication initiatives across all media during the quarter.

To support growth expansion plans, a new manufacturing plant is being set up by Zydus Wellness-Sikkim, in Sikkim which is expected to commence its production by March, 2017.



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May 12, 2016

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P J Towers, Dalal Street, Fort,

Mumbai-400 001

**Listing Department** 

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: Audit Report under Regulation No. 33 of the SEBI [Listing Obligations and

Disclosure Requirements], 2015 in respect of audited financial results for the

quarter / year ended on March 31, 2016

Dear Sir,

As required under Regulation No. 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015, please find enclosed the Audit Report of M/s. Dhirubhai Shah & Joshi, Chartered Accountants, Ahmedabad, Statutory Auditors of the Company certifying the audit of the financial results of the Company for the quarter / year ended on March 31, 2016.

Please receive the same in order and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

Mondon

For, **ZYDUS WELLNESS LIMITED** 

**DHAVAL N. SONI** 

**COMPANY SECRETARY** 

Encl.: As above



# dhirubhai shah & doshi

### CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge, Ahmedabad 380006.

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of **Zydus Wellness Limited** 

We have audited the quarterly financial results of Zydus Wellness Limited for the quarter ended March 31, 2016 and the year to date results for the period April 1, 2015 to March 31, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard:

and

ERN: 192511W

Phone: (079) 2640 3325/26 | Website: www.dbsgroup.in | E-Mail: info@dbsg

AHMEDABAD

(ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

For, DHIRUBHAI SHAH & DOSHI CHARTERED ACCOUNTANTS

**KAUSHIK D. SHAH** 

**PARTNER** 

Membership No. 016502

Place: Ahmedabad Date: May 12, 2016





## dhirubhai shah & doshi

#### CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge, Ahmedabad 380006.

Auditor's Report on Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors **Zydus Wellness Limited** 

We have audited the quarterly consolidated financial results of Zydus Wellness Limited for the quarter ended March 31, 2016 and the consolidated year to date results for the period April 1, 2015 to March 31, 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

include the quarterly financial results and year to date results of the entity M/s.
 Zydus Wellness Sikkim, a Partnership Firm

Phone: (079) 2640 3325/26 | Website: www.dbsgroup.in | E-Mail: info@db

204 S**aket Generics**Opp Abs Tower, **Old Pad**ra Road
Vadodara: 390015

- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2016 as well as the consolidated year to date results for the period from April 1, 2015 to March 31, 2016.

For, DHIRUBHAI SHAH & DOSHI CHARTERED ACCOUNTANTS

KAUSHIK D. SHAH PARTNER Membership No. 016502

Place: Ahmedabad Date: May 12, 2016

