

Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015. Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in

CIN-L15201GJ1994PLC023490

May 12, 2016

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re: **Audited Financial Results for the quarter / year ended on March 31, 2016**

Dear Sir,

Please find attached herewith the audited financial results for the quarter / year ended on March 31, 2016, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. May 12, 2016 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

Statement of Results for the Quarter and Year Ended 31/03/2016

Consolidated				Company					
3 Months ended 31/03/2016	Preceding 3 months ended 31/03/2015	Corresponding 3 months ended 31/03/2015 in the previous year	Year to date figures for the current period ended 31/03/2016	Previous year ended 31/03/2015	3 Months ended 31/03/2016	Preceding 3 months ended 31/03/2015	Corresponding 3 months ended 31/03/2015 in the previous year	Year to date figures for the current period ended 31/03/2016	Previous year ended 31/03/2015
(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)
11,468	11,783	11,136	43,698	44,201	2,955	3,166	2,912	11,342	11,138
729	785	1,417	2,834	2,225	64	68	67	244	236
10,430	10,997	9,719	42,764	42,076	2,891	3,098	2,845	11,118	11,102
53	27	33	183	296	2,864	2,630	1,899	8,895	10,890
10,983	11,024	9,752	42,947	43,072	5,255	5,728	4,744	20,413	21,311
2,482	3,029	2,695	11,484	12,326	1,347	1,638	1,492	5,840	5,970
38	32	37	121	101	23	1	13	34	48
64	170	210	45	14	119	(25)	71	14	26
992	1,046	790	3,933	3,421	438	449	405	1,419	1,278
172	169	188	641	695	89	88	109	355	455
2,485	2,966	2,528	10,197	8,995	386	643	299	1,955	966
2,007	1,766	1,923	7,468	8,143	815	970	1,015	3,993	3,994
8,802	8,800	8,571	34,511	33,651	3,249	3,804	3,404	13,432	13,079
2,181	2,224	1,181	6,436	9,219	2,006	1,974	1,340	7,381	8,322
720	823	864	11,800	2,793	402	824	699	2,879	2,095
2,901	3,097	1,985	11,536	11,979	2,408	2,748	2,339	10,251	10,877
2,898	3,093	1,979	11,529	11,965	2,407	2,747	2,337	10,246	10,872
0	0	0	0	0	0	0	0	0	0
2,898	3,093	1,979	11,529	11,965	2,407	2,747	2,337	10,246	10,872
284	316	(72)	1,156	880	26	21	18	77	(22)
2,430	2,778	2,056	10,347	11,115	2,581	2,725	2,018	10,169	10,895
0	0	0	0	0	0	0	0	0	0
2,430	2,778	2,056	10,347	11,115	2,581	2,725	2,018	10,169	10,895
0	0	0	0	0	0	0	0	0	0
49	53	38	280	290	0	0	0	0	0
2,581	2,725	2,018	10,895	10,895	2,581	2,725	2,018	10,895	10,895
3,907	3,907	3,907	3,907	3,907	3,907	3,907	3,907	3,907	3,907
4,809	4,809	4,809	4,809	4,809	4,809	4,809	4,809	4,809	4,809
6,451	6,937	5,17	24,03	27,88	6,451	6,937	5,17	24,03	27,88
6,451	6,937	5,17	24,03	27,88	6,451	6,937	5,17	24,03	27,88
6,451	6,937	5,17	24,03	27,88	6,451	6,937	5,17	24,03	27,88

Notes:

[1] The above results for the quarter and year ended on March 31, 2016 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 12, 2016.

[2] The Company operates in one segment, namely "Consumer Products".

[3] Net Sales for the year ended March 31, 2015 included Rs. 655 Jans, recognized under the head other direct credit received by M/s. Zydus Wellness, Siddhi (the firm) for the year 2013-14 pursuant to the order passed by the Office of the Commissioner of Customs, Central Excise and Service Tax (the order) for the revision of export duty of excise duty. Hence, the figure of the previous reporting periods are not comparable with those of the current reporting periods. Excise duty credit received by the firm for the years 2011-12 and 2012-13 pursuant to the said order. Hence, the figure of the previous reporting periods are not comparable with those of the current reporting periods. Credit of additional excise duty of Rs. 672 has pertaining to the period April to December, 2014 accrued to the firm pursuant to the order, which was accounted for on accrual basis in the quarter ended December 31, 2014 and reversed during the quarter ended March 31, 2015 as per the prudent accounting norms and based on the conservative principle of accounting. Such credit of additional excise duty is accounted for on receipt basis by the firm. Hence the figures of the current quarter ended March 31, 2016 are not comparable with those of the quarter ended March 31, 2015.

[5] During the quarter, the Board of Directors have declared an interim dividend of Rs. 6.50/- (86% % per equity share on 3,80,72,089 equity shares of Rs. 10/- each) for the financial year ended on March 31, 2016.

[6] The figures of the quarter ended March 31, 2016 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

[7] Figures of previous reporting periods have been upgraded/reclassified wherever necessary to correspond with the figures of the current reporting period.

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Code: ZYDUSWELL

Re: Press Release

Dear Sir,

We are forwarding herewith a copy of press release proposed to be published in the newspapers in the matter of audited financial results for the quarter / year ended on March 31, 2016 the same may please receive in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

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Press Release

Zydus Wellness' Consolidated Net Profit up by ~10% in Q4

Ahmedabad, May 12, 2016

For the fourth quarter ended 31st March 2016, Zydus Wellness Ltd., registered consolidated gross sales of Rs. 1169 mn and consolidated net profit was up by 27.9% to Rs. 258 mn (up by 9.7% on a like-to-like basis after excluding the reversal of additional excise duty credit for the period April to December 2014 done during the same period last year).

Sugar Free, India's largest selling sugar substitute, continued to lead the market with a market share of 93.7% (MAT March 16 report of Nielsen), up by 120 basis points. Sugar Free Gold and Sugar Free Natura maintained their leadership positions and also improved their growth rates, during the quarter.

Continuing the thrust on marketing initiatives to grow the category and market share, well-known Bollywood celebrity, Parineeti Chopra has been appointed as the new brand ambassador for SugarFree. The new multimedia campaign will go on air by end of May 2016.

In the EverYuth range of niche skin-care products, Scrub and Peel-off continued their growth trajectory. EverYuth Scrub has maintained its number one position with a market share of 30.7% and EverYuth Peel Off Mask has maintained its number one position with a market share of 92.1%, an increase of 80 basis points over the last year (MAT March 16 report of Nielsen).

EverYuth Face Wash range has been re-launched with fresh, new and contemporary looking packaging in March'16. This re-launch will be supported by new communication. Nutralite, the premium table spread also fared well. The brand strengthened its marketing communication initiatives across all media during the quarter.

To support growth expansion plans, a new manufacturing plant is being set up by Zydus Wellness-Sikkim, in Sikkim which is expected to commence its production by March, 2017.

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May 12, 2016

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Re: Audit Report under Regulation No. 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015 in respect of audited financial results for the quarter / year ended on March 31, 2016

Dear Sir,

As required under Regulation No. 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015, please find enclosed the Audit Report of M/s. Dhirubhai Shah & Joshi, Chartered Accountants, Ahmedabad, Statutory Auditors of the Company certifying the audit of the financial results of the Company for the quarter / year ended on March 31, 2016.

Please receive the same in order and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above



Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

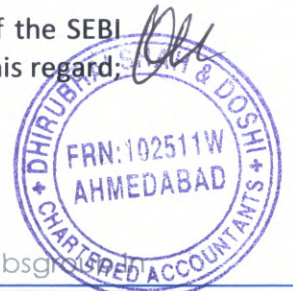
To Board of Directors of
Zydus Wellness Limited

We have audited the quarterly financial results of Zydus Wellness Limited for the quarter ended March 31, 2016 and the year to date results for the period April 1, 2015 to March 31, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard:
and



- (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

For, **DHIRUBHAI SHAH & DOSHI**
CHARTERED ACCOUNTANTS



KAUSHIK D. SHAH
PARTNER
Membership No. 016502

Place: Ahmedabad
Date: May 12, 2016





Auditor's Report on Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors
Zydus Wellness Limited

We have audited the quarterly consolidated financial results of Zydus Wellness Limited for the quarter ended March 31, 2016 and the consolidated year to date results for the period April 1, 2015 to March 31, 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

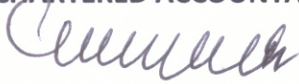
In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) include the quarterly financial results and year to date results of the entity M/s. Zydus Wellness Sikkim, a Partnership Firm



- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2016 as well as the consolidated year to date results for the period from April 1, 2015 to March 31, 2016.

For, **DHIRUBHAI SHAH & DOSHI**
CHARTERED ACCOUNTANTS



KAUSHIK D. SHAH
PARTNER
Membership No. 016502

Place: Ahmedabad
Date: May 12, 2016

