

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Tainwala Chemicals & Plastics (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mrs. Leela Devi Tainwala (W/o Dungarmal Tainwala)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
1. Mrs. Leeladevi Tainwala	3,85,732	4.12%	4.12%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
	N/A	N/A	N/A
Total (a+b+c)	3,85,732	4.12%	4.12%
Details of acquisition			
a) Shares carrying voting rights acquired			
1. Mrs. Leeladevi Tainwala	25,09,857	26.80%	26.80%
2. VRs acquired otherwise than by equity shares			
3. Warrants/convertible securities/any	N/A	N/A	N/A

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N/A	N/A	N/A
Total (a+b+c)			
After the acquisition, holding of:			
a) Shares carrying voting rights			
1. Mrs. Leeladevi Tainwala	28,95,589	30.92%	30.92%
2. VRs otherwise than by equity shares	N/A	N/A	N/A
3. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
Total (a+b+c)	28,95,589	30.92%	30.92%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	inter-se transfer Re-alignment of family shareholding.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29 th April, 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition	9363863		
9. Equity share capital/ total voting capital of the TC after the said acquisition	9363863		

10. Total diluted share/voting capital of the TC after the said acquisition	9363863
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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SR.N O.	NAME OF THE ACQUIRERS	SIGNATURES
1.	Mrs. Leela Devi Tainwala	<i>Leela Devi</i>

Place: Mumbai

Date: 29th April, 2015