

# GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN NO.:U45201HR2003PTC049535

Date: 19.05.2016

**Listing Department**  
**Bombay Stock Exchange Limited**  
**P. J. Tower, Dalal Street,**  
**Mumbai 400001**

**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra (East) Mumbai-400 051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI**  
**(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of following:

- i) 3,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Venus India Asset Finance Pvt. Ltd.
- ii) 20,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s STCI Finance Limited.

This is for your information & records.

Thanking You.

Yours faithfully,  
**For Guild Builders Private Limited**


For  GUILD BUILDERS PRIVATE LTD.

**Authorised Signatory**  
Authorised Signatory


**cc: M/s Omaxe Limited**  
**Regd. Office: Shop No.19-B, First Floor,**  
**Omaxe Celebration Mall, Sohna Road,**  
**Gurgaon-122001, Haryana**

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target company (TC)                                                           |                                            | Ommaxe Limited                                                      |                          |                                                 |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
|-------------------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------------------------------|--------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-------------------------|---------------|--------------------------|-----------------------------------------------------|---------------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed            |                                            | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE) |                          |                                                 |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
| Date of reporting                                                                         |                                            | 19.05.2016                                                          |                          |                                                 |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |                                            | Guild Builders Pvt. Ltd.                                            |                          |                                                 |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
| Details of the creation of encumbrance/Release of pledge                                  |                                            | Release of Pledge                                                   |                          |                                                 |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
| Name of the Promoter (s) or PACs with him(*)                                              | Promoter holding in the target company (1) | Promoter holding already encumbered (2)                             | Details of even          |                                                 | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] |                                                                       |                         |               |                          |                                                     |               |                          |
|                                                                                           |                                            |                                                                     | No. of Shares            | % of total share capital                        |                                                                                                       |                                                                       |                         |               |                          |                                                     |               |                          |
| No. of Shares                                                                             | % of total share capital                   | No. of Shares                                                       | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release of encumbrance                                                              | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of Shares | % of Total share capital |
| Rohitas Goel                                                                              | 2747250                                    | 1.50                                                                | -                        | -                                               | -                                                                                                     | For GUILD BUILDERS PVT. LTD.                                          |                         | -             | -                        | -                                                   | -             | -                        |

  
 Authorized Signatory

|                                           |         |      |               |      |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|-------------------------------------------|---------|------|---------------|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sunil Goel                                | 3336120 | 1.82 | 330000<br>0   | 1.80 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jai<br>Bhagwan<br>Goel                    | 3098650 | 1.69 | 250000<br>0   | 1.37 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sushma<br>Goel                            | 2377810 | 1.30 | -             | -    | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Seema<br>Goel                             | 21550   | 0.01 | -             | -    | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Constellati<br>on Capital<br>Ltd.         | 2514900 | 1.38 | 25,14,9<br>00 | 1.38 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dream<br>Home<br>Developer<br>s Pvt. Ltd. | 8925117 | 4.88 | -             | -    | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

For CHIEF ACCOUNTANT  
  
 CHIEF ACCOUNTANT

|                                            |              |       |             |       |             |            |        |   |           |      |                                     |             |       |
|--------------------------------------------|--------------|-------|-------------|-------|-------------|------------|--------|---|-----------|------|-------------------------------------|-------------|-------|
| Guild Builders Pvt. Ltd.                   | 10,32,22,797 | 56.44 | 6,77,90,400 | 37.06 | Release     | 13.05.2016 | Pledge | - | 3,00,000  | .16  | Venus India Asset Finance Pvt. Ltd. | 6,74,90,400 | 36.90 |
|                                            |              |       | 6,74,90,400 | 36.90 | 6,74,90,400 | 18.05.2016 | Pledge | - | 20,00,000 | 1.09 | STCI Finance Limited.               | 6,54,90,400 | 35.80 |
| J.B. Realcon Pvt. Ltd.                     | 6,50,000     | 0.36  | 6,50,000    | 0.36  | -           | -          | -      | - | -         | -    | -                                   | -           | -     |
| Kautilya Monetary Services Private Limited | 1,01,10,000  | 5.53  | 1,01,10,000 | 5.53  | -           | -          | -      | - | -         | -    | -                                   | -           | -     |
| SA Finvest Ltd.                            | 1,35,000     | 0.07  | 1,35,000    | 0.07  | -           | -          | -      | - | -         | -    | -                                   | -           | -     |
| Rohitas Goel(HUF)                          | 13500        | 0.01  | -           | -     | -           | -          | -      | - | -         | -    | -                                   | -           | -     |
| Sunil Goel(HUF)                            | 13500        | 0.01  | -           | -     | -           | -          | -      | - | -         | -    | -                                   | -           | -     |

For Guild Builders Pvt. Ltd.  
  
 Authorized Officer

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For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 19.05.2016

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.