

RHC Holding Private Limited

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CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com

Date: 06.05.2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

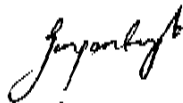
Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED



DIRECTOR/AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
D3, P3B, District Centre,
Saket,
New Delhi – 110017

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Religare Enterprises Ltd.
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd., BSE Ltd
Date of reporting	06.05.2016
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	RHC Holding Pvt. Ltd.

Name of the promoter(s) or PACs with whom(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])				
			Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital
RHC Holding Pvt. Ltd.	39,209,358	32,057,100	Creation	28.04.2016	Pledge	Collateral provided for loan of Promoter Group Co.	1,050,000	0.59%	DCB Bank Ltd.	33,107,100	18.56%
RHC Finance Pvt. Ltd.	29,112,634	19,398,500	-	-	-	-	-	-	-	19,398,500	10.88%
Malvinder Mohan Singh	11,123,525	6,675,000	-	-	-	-	-	-	-	6,675,000	3.74%
Shwinder Mohan Singh	10,876,802	10,085,000	-	-	-	-	-	-	-	10,085,000	5.66%
Jagna Malvinder Singh	166	-	-	-	-	-	-	-	-	-	-
Aadit Shwinder Singh	166	-	-	-	-	-	-	-	-	-	-
PS Trust	100	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	-	-	-	-	-	-	-	-	-	-
Total	90,822,601	50,939%								69,265,600	38.84%

For RHC Holding Private Limited

Signature
Director/Authorised Signatory



Place: New Delhi
Date: 06.05.2016

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.