

To,  
**The Manager – Listing**  
**National Stock Exchange of Limited**  
Exchange Plaza, Plot No. C/1, "G" Block  
Bandra- Kurla Complex  
Bandra (E) Mumbai 400051

NSE Symbol: APLAPOLLO

To,  
**The Department of Corporate Services**  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street, Mumbai-400 001

SCRIP CODE: 533758

**Subject: Disclosure under Regulation 33 and 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In continuation to our letter dated 30<sup>th</sup> May, 2016, please find attached the following disclosure under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015:

1. Specific Disclosures under Regulation 52 (4).
2. Certificate signed by IL & FS Trust Company Limited (Debenture Trustee) under Regulation 52 (5).
3. Statement under Regulation 52 (7) of material deviation in the use of proceeds, if any.
4. Declaration in respect of Auditors' Report with an unmodified opinion.

Request you to kindly take the above mentioned information on your record.

Thanking You

Yours Faithfully,  
**For APL Apollo Tubes Limited**

  
**Adhish Swaroop**  
Company Secretary



**Date:** 31.05.2016

**Place:** Ghaziabad



To,  
**The Manager – Listing**  
**National Stock Exchange of Limited**  
Exchange Plaza, Plot No. C/1, "G" Block  
Bandra- Kurla Complex  
Bandra (E) Mumbai 400051

To,  
**The Department of Corporate Services**  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street, Mumbai-400 001

SCRIP CODE: 533758

NSE Symbol: APLAPOLLO

**Subject: Disclosure under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In Compliance with the provisions of Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we are furnishing herewith following details:

S. No.	Particulars	Details	
1	Credit rating and change in credit rating	CARE A (Single A)	
2	Asset cover available, in case of non convertible debt securities	1.82 times	
3	Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not; and	Not Applicable	
4	Next due date for the payment of interest Redemption amount payable on due date Interest amount payable on due date	September 28, 2016	
		Nil	
		Rs. 8.625 Crores	
5	Debenture redemption reserve	Rs. 18.75 Crores	
		<b>Standalone</b>	<b>Consolidated</b>
6	Debt-equity ratio;	1.33 times	1.15 times
7	Debt service coverage ratio	0.65 times	0.93 times
8	Interest service coverage ratio	2.38 times	3.71 times
9	Net worth	Rs. 347.23 Crores	Rs. 567.55 Crores
10	Net profit after tax	Rs. 30.82 Crores	Rs. 100.58 Crores
11	Earnings per share	Rs. 13.15	Rs. 42.91

  


**APL Apollo Tubes Limited** (CIN-L74899 DL 1986PLC023443)

Corp. Office : 36, Kaushambi, Near Anand Vihar Terminal, Delhi - NCR 201010, India Tel:+91-120-4041400 Fax:+91-120-4041444

Regd. Office : 37, Hargovind Enclave, Vikas Marg, Delhi 110092, India Tel:+91-11-22373437 Fax:+91-11-22373537

Unit - I : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205 India Unit - II : 332-338, Alur Village, Perandapalli, Hosur, Tamilnadu-635109 India

e-mail : info@aplapollo.com Website : www.aplapollo.com

Further under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby confirm that there was no material deviations in the use of proceeds of issue of non-convertible debt securities from the objects stated in offer document.

Request you to kindly take the above mentioned information on your record.

Thanking You

Yours Faithfully,

**For APL Apollo Tubes Limited**



**Adhish Swaroop**  
**Company Secretary**



**Date:** 30.05.2016

**Place:** Ghaziabad



**ITCL**

IL&FS Trust Company Limited

May 31, 2016

To  
The Director  
APL Apollo Tubes Limited  
37, Hargovind Enclave  
Near Anand Vihar Terminal  
Delhi- 110092

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52 (5) of SEBI (LODR) Regulations, 2015**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL'), are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating to Rs. 75 crores on private placement basis issued by APL Apollo Tubes Limited (Company)

With reference to above we have received the following documents from the company and have noted its contents without verification-:

1. Disclosure under Regulation 52 (4) of SEBI (LODR) Regulations, 2015
2. Statement of Financial Results for the year ended March 31, 2016.
3. Certificate dated 31/05/2016 from Practicing Chartered Accountant

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Sincerely,  
For IL&FS Trust Company Limited

  
Authorized Signatory  
Place: Mumbai

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitahamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

[www.itclindia.com](http://www.itclindia.com)