

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: June 24, 2016

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

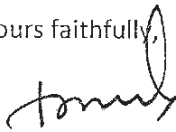
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, 1,00,000 Equity Shares of the Company which were pledged with M/s Churchgate Investments and Trading Company Private Limited has been released on June 23, 2016.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane- 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance / release of encumbrance. In terms of Regulation 3(1) and 3(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)
Omkar Speciality Chemicals Limited
 Names of the stock exchanges where the shares of the target company are listed
BSE Limited
National Stock Exchange of India Limited
 Date of Reporting
June 27, 2016
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked
Pravin Shivdas Herlekar
 Details of creation/invocation/release of encumbrance:
Release of Pledge

Name of Promoter (s) or PACs with him (s*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}		
	No. of shares	% of total share capital	w.r.t. diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance/ undertaking/others)	Type of encumbrance (pledge/lien/others)	Reasons for encumbrance	No. of shares	% of total share capital		Name of the entity in whose favor shares encumbered	
PRAVIN SHIVDAS HERLEKAR	295,603	3.87%	3.87%	250,000	1.41%	-	-	-	-	-	-	-	290,000	1.41%
	3,705,480	13.03%	13.03%	3,705,480	18.03%	Release	23.06.2016	Release	Part payment of Loan	100,000	0.49%	Churchgate Investments and Trading Company Private Limited	3,603,480	17.54%
	4,477,700	21.76%	21.76%	4,477,700	21.76%	-	-	-	-	-	-	-	4,477,700	21.76%
	722,300	3.51%	3.51%	722,300	3.51%	-	-	-	-	-	-	-	722,300	3.51%
	422,711	2.05%	2.05%	-	-	-	-	-	-	-	-	-	-	-
286,080	1.39%	1.39%	-	-	-	-	-	-	-	-	-	-	-	
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	10,413,874	50.61%	50.61%	9,159,480	44.71%	-	-	-	-	100,000	0.49%	-	9,059,480	44.22%
ANJALI PRAVIN HERLESAR	597,900	2.91%	2.91%	-	-	-	-	-	-	-	-	-	-	-
SHIVDAS HANIRAO HERLEKAR	23,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-	-

Pravin

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2)-(3)])
	No. of shares	% of total share capital	w.r.t. diluted share capital (1)	No. of shares	% of total share capital		Type of encumbrance (pledge/lien/others)	Reasons for encumbrance	No. of shares	% of total share capital	Names of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
OMKAR PRAVIN HERLEKAR	552,599	2.69%	2.69%											
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	190,000	0.92%	0.92%											
	742,599	3.61%	3.61%											
RISHIKESH PRAVIN HERLEKAR	576,410	2.80%	2.80%	327006	1.59%							327006	1.59%	
TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR	190,100	0.92%	0.92%											
	766,510	3.72%	3.72%	327006	1.59%							327006	1.59%	
SWANS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%											

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date, should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Herlekar

Place: Badlapur
Date: 27-06-2016