

To
The Company Secretary and Compliance Officer
 Gokul Agro Resources Limited
 B-402, Shapath Hexa,
 Near Ganesh Merediyam,
 Opp. Gujarat High Court,
 Sola Ahmedabad 380060

To
 Department of Corporate Services
Bombay Stock Exchange Limited
 25th Floor, Phiroze Jeejeebhoy Tower,
 Dalal Street, Mumbai - 400 001
 Ph: (022)-22727233/34
 Fax No: (022)-22721919
 Company Code 539725

To
National Stock Exchange of India Limited
 Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051
 Ph : (022)-26598100-8114
 Fax No: (022)-26598120
 Symbol: GOKULAGRO

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC)	Gokul Agro Resources Limited.		
Name(s) of the acquirer / seller and Persons Acting in Concert(PAC) with the acquirer / seller	Seller: Mr. Balvantsinh Chandansinh Rajput PAC: 1. Mrs. Hansaben Rajput 2. Mr. Jayesh Thakkar 3. Mr. Dharmendrasinh Rajput 4. Mrs. Manjulaben Thakkar 5. Mrs. Bhikhiben Rajput 6. Mr. Kanubhai Thakkar 7. Shantiniketan Financial Services Private Limited 8. Profitline Securities Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights			
- Balvantsinh Rajput (Seller)	11074515	8.40	8.40
- PAC (Composite shareholding of promoters excluding that of seller - Refer Annexure)	72150257	54.70	54.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
- Balvantsinh Rajput (Seller)	7500000	5.685	5.685

- PAC	7500000	5.685	5.685
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	98224772	74.47	74.47
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	(40,00,000)	(3.03)	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance / invoked/released by the acquirer / seller			
e) Total (a+b+c+d)	(40,00,000)	(3.03)	
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights			
- Balvantsinh Rajput (Seller)	7074515	5.36	5.36
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	76150257	57.74	57.74
b) Shares encumbered with acquirer / seller			
- Balvantsinh Rajput (Seller)	7500000	5.685	5.685
- PAC	7500000	5.685	5.685
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the			

TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	98224772	74.47	74.47
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer of equity shares amongst promoters		
Date of acquisition of sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	15/06/2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.263790000/- divided into 131895000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs.263790000/- divided into 131895000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.263790000/- divided into 131895000 equity share of Rs. 2/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

(X) 
Balvantsinh Rajpuro

Place: Ahmedabad
Date: 16/06/2016

Annexure: Shareholding of seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares/ voting rights	% w.r.t total share capital of FC	No. of shares/ voting rights	% w.r.t total share capital of FC	No. of shares/ voting rights	% w.r.t total share capital of FC
Name of the Seller:						
1. Balvansinh Rajput	18574515*	14.98%	(14,00,000)	3.03%	14574515*	14.05%
Name of the PAC:						
1. Hansabehn Rajput	270000	0.20%	-	-	270000	0.20%
2. Jayesh Bhaktar	623765	0.49%	-	-	623765	0.49%
3. Dharmendrasinh Rajput	917704	0.70%	-	-	917704	0.70%
4. Manjulaaben Thakkar	18465000	14.00%	-	-	18465000	14.00%
5. Bhikhiben Rajput	18952500	14.57%	-	-	18952500	14.30%
6. Kamubha Bhaktar	23358788*	17.71%	4000000	3.03%	27358788*	20.74%
7. Shantikanta Financial Services Pvt. Ltd.	7875000	5.99%	-	-	7875000	5.99%
8. Profitline Securities Pvt. Ltd.	9187500	6.97%	-	-	9187500	6.97%
TOTAL	98224772	74.47%			98224772	74.47%

* Note: Out of the total shares held, 7500000 shares are pledged/encumbered.

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