

HIMANSHU B KANAKIA himanshu@kanakia.com

Date: 29th June, 2016

National Stock Exchange Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Fax: 022-26598237/38

Corporate Relationship Department 1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Bombay Stock Exchange Limited

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Disclosure on release of Pledged shares under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to above please find enclosed herewith disclosure on release of Pledged shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Himanshu B. Kanakia. Managing Director

Encl: As above

SPACES

CINELINE

RBK EDUCATIONAL INSTITUTIONS

KANAKIA HOSPITALITY COURTYARD MARRIOTT DEVELOPMENT I ENTERTAINMENT I EDUCATION I HOSPITALITY

215 Atrium, 10th Floor, C.S.T. No. 215, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, India. Tel: 91-22-6726 6666/6726 7777 Fax: 91-22-6593 7777 www.kanakia.com

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
				release	e of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Subst	tantial Acquisition of Shares	and Takeovers) Regulati	UIIS, 2011				
Name of the Target Company(TC)				Cineline India Limi National Stock Exc	*								
Names of the stock exchanges Date of reporting Name of the promoter or PAC				BSE Limited 29.06.2016 Mr. Himanshu B. Kanakia									
holding in the holding			moter g already bered (2)	oter Details of events pertaining to encumbrance (3)								Post event holding of oncumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
Name of the promoter (s) or PACs with him*		% of total			Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	(pledge/ lien/ non disposal	Reasons for encumbrance**	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered *** VSS Metals Pvt. Ltd.	No. of shares	% of total share capital
		share capital	No. of shares		Release	24/06/2016	Pledge	N.A.	2900000	10.36	VSS Metals PVt. Ltd.	14100000	1-11-11-11-11-11-11-11-11-11-11-11-11-1

ignature: Wir. Himanshu B. Kanakia

Place : Mumbai Date : 29/06/2016