



SATIA
INDUSTRIES
LIMITED

Manufacturer of Quality
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Paper with ECO MARK



CIN: L21012PB1980PLC004329

Dated 01/06/2016

SIL/CS

BSE Ltd
BSE Limited, Floor 25,
P.J. Tower, Dalal Street,
Mumbai-400001 (India)

Sub: Disclosures under Regulation 10(5) - Intimation to Stock
Exchanges in respect of acquisition under Regulation 10(1)(a) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir,

Enclosed please find herewith Disclosures under Regulation 10(5) - Intimation to Stock
Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,
For Satia Industries Ltd

(Rakesh Kumar Dhuria)
Company Secretary

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Satia Industries Limited															
2	Name of the acquirer(s)	Dr Ajay Satia															
3	3. Whether the acquirer(s) is/ are promoters of the of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Promoter															
4	Details of the proposed acquisition	Dr Ajay Satia promoter of the Satia Industries Ltd has acquired 758938 equity Shares from members persons named as promoters in the shareholding pattern filed by the Satia Industries Ltd (pursuance of Regulation 10 (1) (a)(ii) of SEBI (SAST)Regulations, 2011)															
	a. Name of the person(s) from whom shares are to be acquired	1) Sh Anil Satia 2) Anil Satia (HUF) 3) Mrs Saloni Satia															
	b. Proposed date of acquisition	04.06.2016															
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <thead> <tr> <th>Sr</th> <th>Name</th> <th>No of Shares</th> </tr> </thead> <tbody> <tr> <td>1)</td> <td>Sh Anil Satia</td> <td>567719</td> </tr> <tr> <td>2)</td> <td>Anil Satia (HUF)</td> <td>16875</td> </tr> <tr> <td>3)</td> <td>Mrs Saloni Satia</td> <td>174344</td> </tr> <tr> <td></td> <td>Total</td> <td>758938</td> </tr> </tbody> </table>	Sr	Name	No of Shares	1)	Sh Anil Satia	567719	2)	Anil Satia (HUF)	16875	3)	Mrs Saloni Satia	174344		Total	758938
Sr	Name	No of Shares															
1)	Sh Anil Satia	567719															
2)	Anil Satia (HUF)	16875															
3)	Mrs Saloni Satia	174344															
	Total	758938															
	Total shares to be acquired as % of share capital of TC	7.59%															
	Price at which shares are proposed to be acquired	Rs 26.80 Per Share															
	f. Rationale, if any, for the proposed transfer	Mutual settlement															
	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Clause 10(1)(a)(ii)															
	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs 26.80/- Per Share															
	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.																
	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is declared that the price would not be higher by more than 25% of the price computed in point no 6 or point no 7															



<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished</p>	<p>It is declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011</p> <p>No acquisition during the last three years</p>			
<p>Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to Exemptions have been duly complied with.</p>	<p>It is declared that all the conditions specified under regulation 10(1)(a) with respect to Exemptions have been duly complied with.</p>			
<p>Shareholding details</p>	<p>Before the proposed transaction</p>		<p>After the proposed transaction</p>	
	<p>No. of shares /voting rights</p>	<p>% w.r.t total share capital of TC</p>	<p>No. of shares /voting rights</p>	<p>% w.r.t total share capital of TC</p>
<p>a) Acquirer(s) and PACs (other than sellers)(*)</p> <p style="padding-left: 40px;">Ajay Satia Huf</p> <p style="padding-left: 40px;">Ajay Satia</p> <p style="padding-left: 40px;">Bindu Satia</p> <p style="padding-left: 40px;">Dhruv Satia</p> <p style="padding-left: 40px;">Krishna Satia</p> <p style="padding-left: 40px;">Master Chirag Satia</p> <p style="padding-left: 40px;">Yachna Satia</p> <p style="padding-left: 40px;">Total</p>	<p style="text-align: center;">19375</p> <p style="text-align: center;">1475861</p> <p style="text-align: center;">751094</p> <p style="text-align: center;">543169</p> <p style="text-align: center;">212875</p> <p style="text-align: center;">455165</p> <p style="text-align: center;">258750</p> <p style="text-align: center;">3716289</p>	<p style="text-align: center;">0.19</p> <p style="text-align: center;">14.75</p> <p style="text-align: center;">7.51</p> <p style="text-align: center;">5.43</p> <p style="text-align: center;">2.13</p> <p style="text-align: center;">4.55</p> <p style="text-align: center;">2.59</p> <p style="text-align: center;">37.16</p>	<p style="text-align: center;">19375</p> <p style="text-align: center;">2234799</p> <p style="text-align: center;">751094</p> <p style="text-align: center;">543169</p> <p style="text-align: center;">212875</p> <p style="text-align: center;">455165</p> <p style="text-align: center;">258750</p> <p style="text-align: center;">4475227</p>	<p style="text-align: center;">0.19</p> <p style="text-align: center;">22.35</p> <p style="text-align: center;">7.51</p> <p style="text-align: center;">5.43</p> <p style="text-align: center;">2.13</p> <p style="text-align: center;">4.55</p> <p style="text-align: center;">2.59</p> <p style="text-align: center;">44.75</p>
<p>b) Seller (s)</p> <p style="padding-left: 40px;">Anil Satia HUF</p> <p style="padding-left: 40px;">Anil Satia</p> <p style="padding-left: 40px;">Saloni Satia</p> <p style="padding-left: 40px;">Total</p>	<p style="text-align: center;">16875</p> <p style="text-align: center;">567719</p> <p style="text-align: center;">174344</p> <p style="text-align: center;">758938</p>	<p style="text-align: center;">0.17</p> <p style="text-align: center;">5.68</p> <p style="text-align: center;">1.74</p> <p style="text-align: center;">7.59</p>	<p style="text-align: center;">0</p> <p style="text-align: center;">0</p> <p style="text-align: center;">0</p> <p style="text-align: center;">0</p>	<p style="text-align: center;">0</p> <p style="text-align: center;">0</p> <p style="text-align: center;">0</p> <p style="text-align: center;">0</p>

