



Dated: 17th June, 2016

**Listing Department/ Department of Corporate Relations
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001
Scrip Code:**

**National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai- 51
Scrip Code: PTC**

Dear Sir(s),

Subject: Declaration regarding Audit Report with unmodified opinion for the Audited Financial Results for the quarter and financial year ended 31st March, 2016

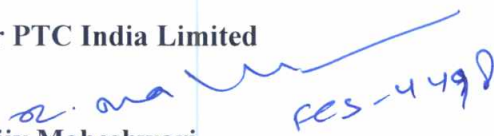
This is in continuation with the submission of Audit Report along with Audited Financial Results for the quarter and financial year ended 31st March, 2016 submitted by the Company on 18th May, 2016.

Pursuant to the notification issued by SEBI vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016 and circular no. CIR/CFD/CMD/56/2016 dated 27th May, 2016 pertaining to the captioned subject and pursuant to the second proviso to clause (d) of sub regulation (3) of regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) (Amendment), 2016 as notified on May 25, 2016, we do hereby declare and confirm that the Audit Report issued by M/s. K.G. Somani & Co., Statutory Auditors of the Company on Audited Financial Results for the quarter and year ended 31st March, 2016 are with unmodified opinion.

Kindly take the aforesaid on record.

Thanking You,

For PTC India Limited


**Rajiv Maheshwari
(Company Secretary)**

PTC India Limited

(Formerly known as Power Trading Corporation of India Limited)

CIN : L40105DL1999PLC099328

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500, 41595100, 46484200, Fax: 011-41659144

E-mail: info@ptcindia.com Website: www.ptcindia.com