



Date: 2<sup>nd</sup> June, 2016

**BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax : 91-22-22721919

**National Stock Exchange of India Ltd.**  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Pledge of some shares of Jubilant Life Sciences Limited on 31<sup>st</sup> May, 2016 by Jubilant Stock Holding Pvt. Ltd.

This is for your kind information and record.

Thanking you,

Yours truly,

**For Jubilant Stock Holding Pvt. Ltd.**

For Jubilant Stock Holding Pvt. Ltd.

  
Authorised Signatory

**Govind Singh Tanwar**  
(Director)

DIN: 07115421

Office Address: Plot No. 1A, Sector-16A, Noida-201301, U.P.

cc:

The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No.1-A, Sector - 16 A,  
Noida-201 301, U.P, India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Jubilant Life Sciences Limited**  
 Name of the Stock Exchanges where the shares of the Target Company are listed **National Stock Exchange of India Limited and BSE Limited**  
 Date of reporting **02.06.2016**  
 Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked **Jubilant Stock Holding Pvt. Ltd.**

Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3))		
Name of the Promoter(s) or PAC(s) with him/it	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	360,885	0.227%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Jubilant Stock Holding Pvt. Ltd.	29676991	18.632%	5,953,000	3.74%	Pledge	31.05.16	PLEDGE	Pledge of Shares against loan availed by Jubilant Stock Holding Pvt. Ltd.	402000	0.25%	STCI Finance Ltd.	6,355,000	3.99%
Varm Holdings Ltd.	5,681,400	3.567%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Jaytee Pvt. Ltd.	7,600	0.005%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Mr. Shamit Bhartia	129,245	0.081%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Mrs. Kavita Bhartia	10,285	0.006%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	13.189%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Torino Overseas Ltd.	770,445	0.484%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Curmin Investments Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.002%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%
<b>TOTAL</b>	<b>86,051,056</b>	<b>54.025%</b>											

For Jubilant Stock Holding Pvt. Ltd.

*[Signature]*  
 Authorised Signatory

Signature of Director  
 Date : 02.06.2016  
 Place : Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
 (\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.