

June 3, 2016

Scrip Code: 539199

To, Listing Department, Bombay Stock Exchange Limited, 25th Floor, P.J.Towers, Dalal Street, Mumbai – 400001

Sub: Declaration in respect of Audit Report with an Unmodified Opinion for the Financial Year ended 31st March, 2016

Dear Sir,

Pursuant to Regulation 33(3) of the SEBI (Listing obligations and disclosure requirements, Regulation 2015) as amended by notification No. SEBI/LAD_NRO/GN/2016-17/001 dated 25^{th} May,2016, we hereby declare that the Auditors report as submitted by M/s Saxena & Saxena, Chartered Accountant, New Delhi have submitted audit report for the financial Results of the company for the year ended 31^{st} March 2016 with an unmodified opinion.

In case of any further clarification please contact the undersigned. We request you to kindly take the above mentioned information on your records.

Thanking You

Yours Faithfully For Moongipa Securities Ltd.

Ruchi Jain

Whole Time Director (DIN: 07291623)

Date: 03.06.2016

Place: New Delhi