

## Ortel Communications Ltd.

www.ortelcom.com

Bringing Convergence to India

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To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Scrip- ORTEL

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip code-539015

Dear Sir/Madam;

Sub: Disclosure under Regulation 29 (1) & 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform that, M/s. Orissa Telefilms Private Limited, forming part of promoters and promoter group and persons acting in concert, has acquired shares of Ortel Communications Ltd. ("Target Company") from open market on 28 June, 2016.

Accordingly, we are enclosing here with disclosure given by M/s. Orissa Telefilms Private Limited and corresponding intimation by Target Company, as required under Regulation 29 (1) & 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

This may kindly be considered as disclosure both by Ortel Communications Ltd (Target Company) and M/s. Orissa Telefilms Private Limited in compliance with the said Regulations.

This is for your kind record.

Thanking You, For Ortel Communications Ltd

Compliance Officer Encl: As above.

29<sup>th</sup> June 2016

Name of the Target Company (TC)	ORTEL COMMUNICATIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ORISSA TELEF	ILMS PRIVATE LIN	MITED
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are	National Stock Exchange of India Ltd.     BSE Limited		
Listed			
Details of the acquisition as follows .	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights	1,57,00,484	51.71	51.71
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	15700484	51.71	51.71
Details of acquisition:		Control of the Contro	
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1128	0.004	0.004
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1128	0.004	0.004
After the acquisition, holding of acquirer along with PACs of:  a) Shares caring Voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	15701612	51.714	51.714
c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c)	15701612	51.714	51.71



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights and ranking pari - pasu	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other-instrument that entitles the acquirer to receive shares in the TC.	28-06-16	
Equity share capital / total voting capital of the TC before the said acquisition	30365464 No of equity shares of Rs.10 each -aggregating Rs. 303654640/-	
Equity share capital/ total voting capital of the TC after the said acquisition	30365464 No of equity shares of Rs.10 each aggregating Rs. 303654640/-	
Total diluted share/voting capital of the TC after the said acquisition	30365464 No of equity shares of Rs.10 each aggregating Rs. 303654640/-	
(*) Total Share Capital/ Voting Capital to be taken as per the lates clause 35 of the Listing Agreement	t filing done by the Company to the Stock Exchange under	
(**) Diluted share/voting capital means the total number of shares	in the TC assuming full conversion of the outstanding	

## Yours Sincerely

ORISSA TELEFILMS PRIVATE LIMITED

For Orissa Tele Films Rvt. Ltd.

**Authorised Signatory** 

convertible securities /warrants into equity shares of the TC.

(Authorised Signatory)
Date: 29.06.2016