



June 7, 2016

To
The General Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
Corporate Communication Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 539450

Scrip Symbol: SHK

Dear Sir/ Madam,

Sub.: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. Audit Report with unmodified opinion

The Board of Directors of the Company at its meeting held on May 27, 2016 approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2016 along with Auditors' Report thereon.

Further as required in terms of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to SEBI notification dated May 25, 2016, it is hereby declared that the Auditors' Report on the Annual Audited Standalone and Consolidated Financial Results of the Company for the year ended 31st March, 2016, is with un-modified opinion.

Kindly take the same on your record.

Thanking You,

Yours faithfully

For S H KELKAR AND COMPANY LIMITED


KEDAR VAZE

WHOLE-TIME DIRECTOR AND GROUP CEO



S H Kelkar And Company Limited
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