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|---|---|---|
| <p>To<br/>The Deputy General Manager<br/>Corporate Relationship Dept.<br/>The Bombay Stock Exchange<br/>Limited<br/>1<sup>st</sup> Floor, New Trading Ring<br/>Rotunda Building, P.J. Towers<br/>Dalal Street Fort<br/>Mumbai 400 001</p> | <p>To<br/>The Deputy General Manager<br/>Corporate Relationship Dept.<br/>National Stock Exchange of<br/>India Limited<br/>Exchange Plaza<br/>Bandra Kurla Complex<br/>Bandra (E), Mumbai 400 051</p> | <p>To<br/>The Company Secretary<br/>Nagreeka Exports Ltd.<br/>18, R. N. Mukherjee Road,<br/>6<sup>th</sup> Floor, Kolkata - 700 001<br/>West Bengal</p> |
|---|---|---|

Dear Sir(s),

Sub.: Transfer of Promoters' Inter-se .

I, Anita Patwari of 18, R.N. Mukherjee Road, Kolkata - 700 001, West Bengal, belonging to the Promoter Group of Nagreeka Exports Limited, a Company registered under the Companies Act, 1956 and having its' Registered office at 18, R.N. Mukherjee Road, Kolkata - 700001, West Bengal do hereby intimate that in accordance to the Scheme of Arrangement approved by Hon'ble Calcutta High Court vide order dated 16/02/2016, the Transferor Company has transferred shares in our favour as mentioned here-in-after:

| Sl. No. | Name of Transferee               | No. of shares transferred | As % | PAN        |
|---------|----------------------------------|---------------------------|------|------------|
| 1       | India Overseas Exports Pvt. Ltd. | 580000                    | 4.64 | AAACI5603G |
|         |                                  |                           |      |            |

It may also be noted that this is an Inter-se Transfer between Promoters.

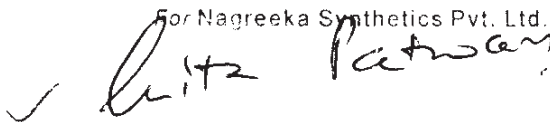
It is for your kind information and records.

Thanking you,

Yours truly,

For Nagreeka Synthetics Pvt. Ltd.

For Nagreeka Synthetics Pvt. Ltd.



Director

# NAGREEKA SYNTHETICS PRIVATE LIMITED

REGD. OFFICE: 18, R.N. MUKHERJEE ROAD, 6<sup>TH</sup> FLOOR, KOLKATA - 700001

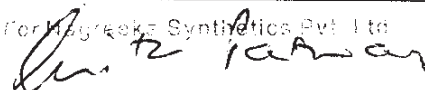
Phone-(033)22108828

CIN - U17100WB1988PTC207186

## Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|    |  |  |
|----|--|--|
| 1. | Name of the Target Company (TC)  | NAGREEKA EXPORTS LIMITED   |
| 2. | Name of the acquirer(s)  | NAGREEKA SYNTHETICS PRIVATE LIMITED  |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | YES  |
| 4. | Details of the proposed acquisition  |  |
|    | a. Name of the person(s) from whom shares are to be acquired   | INDIA OVERSEAS EXPORTS PRIVATE LIMITED   |
|    | b. Proposed date of acquisition  | 14/06/2016   |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | India Overseas Exports Private Limited - 580000  |
|    | d. Total shares to be acquired as % of share capital of TC   | Total 5,80,000 Equity Shares representing 4.64% of TC  |
|    | e. Price at which shares are proposed to be acquired   | NIL (since shares transferred to acquirer as per Calcutta High Court Order dated 16 <sup>th</sup> February, 2016)                |
|    | f. Rationale, if any, for the proposed transfer  | As per Scheme of Arrangement between the Companies sanctioned by Calcutta High Court Order dated 16 <sup>th</sup> February, 2016 |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | 10(1)(a)(i) & (ii)   |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Shares frequently traded   |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | N.A.   |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of  | N.A.   |

For Nagreeka Synthetics Pvt. Ltd



Director

# NAGREEKA SYNTHETICS PRIVATE LIMITED

REGD. OFFICE: 18, R.N. MUKHERJEE ROAD, 6<sup>TH</sup> FLOOR, KOLKATA - 700001

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|     |   |   |                                   |                                |                                   |
|-----|---|---|-----------------------------------|--------------------------------|-----------------------------------|
|     | the price computed in point 6 or point 7 as applicable.   |   |                                   |                                |                                   |
| 9.  | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2015 (corresponding provisions of the repealed Takeover Regulations 1997) | It is confirmed that the relevant provisions under Clause 29 of the SEBI (SAST) Regulations, 2015 will be duly complied with.         |                                   |                                |                                   |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.   | It is hereby confirmed that the relevant provisions under Clause 10 of the SEBI (SAST) Regulations, 2015 has been duly complied with. |                                   |                                |                                   |
| 11. | Shareholding details  | Before the proposed transaction   |                                   | After the proposed transaction |                                   |
|     |   | No. of shares /voting rights  | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
|     | - Acquirer(s) and PACs (other than sellers)(*)  |   |                                   |                                |                                   |
|     | Nagreeka Synthetics Private Limited   | 9,40,270  | 7.52                              | 15,20,270                      | 12.16                             |
|     | OTHER PAC except India Overseas Exports Pvt. Ltd.   | 50,57,716   | 40.46                             | 50,57,716                      | 40.46                             |
|     | - Seller (s)/ Transferor(s)   |   |                                   |                                |                                   |
|     | India Overseas Exports Private Limited  | 5,80,000  | 4.64                              | NIL                            | N.A.                              |

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of  
Nagreeka Synthetics Private Limited

Nagreeka Synthetics Pvt. Ltd.

*Quiza Patwari*

Director