

**ANJALI P.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: June 29, 2016

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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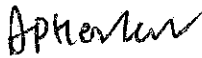
**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(1) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



**(ANJALI P.HERLEKAR)**

**Encl: as above**

CC to:-

Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane- 421 503.

## Annexure-B

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

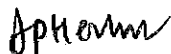
- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **ANJALI PRAVIN HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER GROUP**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	ANJALI PRAVIN HERLEKAR	869010	4.22	4.22
	PAC (as per list attached)	2988937	14.52	14.52
	<b>SUB TOTAL (a) :-</b>	<b>3857947</b>	<b>18.75</b>	<b>18.75</b>
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	9426486	45.81	45.81
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>13284433</b>	<b>64.56</b>	<b>64.56</b>
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	ANJALI PRAVIN HERLEKAR	-371110	-1.80	-1.80
	PAC (as per list attached)	-140000	-0.68	-0.68
	<b>SUB TOTAL (a) :-</b>	<b>-511110</b>	<b>-2.48</b>	<b>-2.48</b>
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	0	0.00	0.00
	<b>e) Total (a+b+c+/-d) :-</b>	<b>-511110</b>	<b>-2.48</b>	<b>-2.48</b>
	<b>After the acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights			
	ANJALI PRAVIN HERLEKAR	497900	2.42	2.42
	PAC (as per list attached)	2848937	13.84	13.84
	<b>SUB TOTAL (a) :-</b>	<b>3346837</b>	<b>16.26</b>	<b>16.26</b>
	b) Shares encumbered	9426486	45.81	45.81
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>12773323</b>	<b>62.07</b>	<b>62.07</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 28, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer

Place: Mumbai

Date: 30.06.2016

## Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **ANJALI PRAVIN HERLEKAR**  
 Name of the Company : **OMKAR SPECIALITY CHEMICALS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 14.06.2016			Shares disposed			Shareholding after Disposal on 28.06.2016		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
<b>A</b>	<b>Acquirer</b>									
1	ANJALI PRAVIN HERLEKAR	869010	4.22	4.22	-371110	-1.80	-1.80	497900	2.42	2.42
<b>B</b>	<b>PAC</b>									
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance)	1379394	6.70	6.70	-65000	-0.32	-0.32	1314394	6.39	6.39
2	OMKAR P. HERLEKAR	767599	3.73	3.73	-75000	-0.36	-0.36	692599	3.37	3.37
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	439504	2.14	2.14	0	0.00	0.00	439504	2.14	2.14
4	SHIVDAS R. HERLEKAR	22440	0.11	0.11	0	0.00	0.00	22440	0.11	0.11
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85	1.85	0	0.00	0.00	380000	1.85	1.85
	<b>Subtotal PAC (B)</b>	<b>2988937</b>	<b>14.524912</b>	<b>14.52491</b>	<b>-140000</b>	<b>-0.680338</b>	<b>-0.680338</b>	<b>2848937</b>	<b>13.844574</b>	<b>13.84457404</b>
<b>C</b>	<b>Shares in the nature of encumbrance</b>	<b>9426486</b>	<b>45.81</b>	<b>45.81</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>9426486</b>	<b>45.81</b>	<b>45.81</b>
	<b>TOTAL (A) + (B) +(C)</b>	<b>13284433</b>	<b>64.56</b>	<b>64.56</b>	<b>-511110</b>	<b>-2.48</b>	<b>-2.48</b>	<b>12773323</b>	<b>62.07</b>	<b>62.07</b>

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer

PLACE: Mumbai  
 DATE: 30.06.2016