

15.06.2016

To

**The Manager,  
Listing Operations,  
BSE Limited,  
Dalal Street, Mumbai - 400 001**

**dhampur**

Dhampur Sugar Mills Limited  
241, Okhla Industrial Estate, Phase III  
New Delhi - 110 020, India  
Tel: +91-11-3065 9400, 4161 2456  
Fax: +91-11-2693 5697  
E-mail: corporateoffice@dhampur.com  
Website: www.dhampur.com

Dear Sir / Madam,

Re: Proposed placement of equity shares, of face value ₹10 each, ("Equity Shares"), of Dhampur Sugar Mills Limited ("Issuer" or "Company") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

**Sub: Intimation for Opening of the Issue**

We wish to inform you that pursuant to the authorization dated April 14, 2016 of the Board of Directors of the Company together with the shareholders authorization dated May 23, 2016, the Securities Issue Committee in its meeting held today and has decided to open the issue of shares by way of Qualified Institutional Placement today i.e. 15<sup>th</sup> June 2016.

You are requested to inform the members.

For Dhampur Sugar Mills Limited



Authorized Signatory

Name: Arhant Jain

Designation: Executive President Finance & Company Secretary

Place: New Delhi

