

Date: June 23, 2016

Scrip Code - 535789

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street. MUMBAI - 400 001

IBULHSGFIN/EQ

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs.

This is to inform you that the Company proposes to issue 500 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 50 Crores (Plus Greenshoe Option), on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

- Issue Size: Rs. 50 Crores (Plus Greenshoe Option)
- 2. Mode of Issue: Private Placement
- Issue Opening Date: 28th June, 2016 Issue Closing Date: 28th June, 2016 3.
- 5. Deemed Date of Allotment: 28th June, 2016
- Listing: National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
- 7. Tenor: 2 Years
- Coupon: 9.00% p.a. (Payable Annually)
- Call Option (If Any): NIL
- 10. Put Option (If Any): NIL
- 11. Redemption Premium / Discount: At Par
- 12. Secured / Unsecured: Secured
- 13. Rating of the Instrument: "CARE AAA" by CARE Ratings

Please take the above information on your record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited

Amit Jain

Company Secretary

Indiabulls Housing Finance Limited

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CIN: L65922DL2005PLC136029