## **GUILD BUILDERS PRIVATE LIMITED**

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 02.06.2016

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 33,62,500 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited

thorised Signatory

Ce: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

## Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

			_				
Rohtas Goel		Name of the Promoter (s) or PACs with him(*)	Details of th	Name of the promoter or PAC or been created/released/invoked	Date of reporting	Names of the Stock company are listed	Name of the
2747250	No. of Shares	Promoter holding in the target company (1)	e creation c	promoter of promot	orting	e listed	Name of the Target company (TC)
1.50	% of total share capital	olding in company	of encumb	or PAC or invoked		changes	
	No. of Shares	Promot already e	rance/ <b>Re</b>	ı whose si		where the	2)
. '	% of total share capital	Promoter holding already encumbered (2)	Details of the creation of encumbrance/Release of pledge	hares encum		Names of the Stock Exchanges where the shares of the target company are listed	
,	Type of event (creation / release /invocation)			Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			
1	Date of creation/ invocation release of encumbran ce	Deta	Release of Pledge	Guild B	02.06.2016	BSE Lin National	Omaxe Limited
,	Type of encumbra nce (pledge/ lien/ non disposal undertakin g /others)	ails of events		Guild Builders Pvt. Ltd.	16	BSE Limited (BSE) National Stock Excl	Limited
	Reasons for encumbranc e	Details of events pertaining to encumbrance (3)		Ltd.		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
,	No. of shares	umbrance (3				Limited (N	
,	% of total share capital			,		ISE)	
,	Name of the entity in whose favor shares encumbere d						
,	No. of Shares	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation					
	% of Total share capita	olding ed tion sase scation					

Dream Home Developer s Pvt. Ltd.	Constellati on Capital Ltd.	Seema Goel	Sushma Goel	Jai Bhagwan Goel	Sunii Goel
8925117	2514900	21550	2377810	3098650	3336120
4.88	1.38	0.01	1.30	1.69	1.82
	25,14,9 00		1	250000 0	330000
1	1.38			1.37	1.80
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Sunil Goel(HUF)	Rohtas Goel(HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.	Guild Builders Pvt. Ltd.
13500	13500	1,35,000	1,01,10,0 00	6,50,000	10,32,22, 797
0.01	0.01	0.07	5.53	0.36	56.44
	•	1,35,00 0	1,01,10, 000	6,50,00 0	6,54,90, 400
•	ı	0.07	5.53	0.36	35.80
		•	,	1	Release
	•	•	•	•	25.05.2016
1		1	1	1	Pledge
	•			•	33,62,500
	ı	ı	•	•	1.83
•	•		•	1	IFCI Limited
		1			6,21,27,900
ı	ı	•	ı	•	33.96

For Guild Builders Pvt. Ltd.

Anthorised-Signatory

| Signatory |
| Place: New Delhi |
| Date: 02.06.2016

appear in the table irrespective of whether they are reporting on the date of event or not. (\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.